

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

In re:  
DELPHI CORPORATION, et al.  
Debtors.

Chapter 11  
Case No. 05-44481 (RDD)  
(Jointly Administered)

DECLARATION AND DISCLOSURE STATEMENT OF  
CHARLES DAVIDOW IN SUPPORT OF APPLICATION FOR ENTRY  
OF ORDER UNDER 11 U.S.C. §§ 327(e) AND 1107(b) AUTHORIZING  
EMPLOYMENT AND RETENTION OF WILMER CUTLER PICKERING  
HALE AND DORR LLP AS SPECIAL REGULATORY COUNSEL  
TO DEBTORS, NUNC PRO TUNC TO OCTOBER 8, 2005

I, Charles Davidow, Esquire, declare under penalty of perjury as follows:

1. I am a partner in the law firm of Wilmer Cutler Pickering Hale and Dorr LLP (“WCPHD”), which maintains offices in Washington, DC, among other places. The name, address, and telephone number for WCPHD are as follows:

Wilmer Cutler Pickering Hale and Dorr LLP  
2445 M Street, NW  
Washington, DC 20037  
Telephone: (202) 663-6000  
Facsimile: (202) 663-6363

2. I am a member in good standing of the bars of the State of New York and the District of Columbia and of various federal courts, including the United States District Court for the Southern District of New York.

3. I submit this Declaration, pursuant to Rule 2014 of the Federal Rule Bankruptcy Procedure (the “Bankruptcy Rules”) and Rule 2014-1 of the Local Bankruptcy Rules for this Court (the “Local Rules”), in connection with the application of Delphi Corporation (“Delphi” or the “Company”) and certain of its subsidiaries and affiliates, debtors and debtors-in-possession

in the above-captioned cases (collectively, the “Debtors”), for an order, pursuant to sections 327(e) and 1107(b) of Title 11, United States Code, 11 U.S.C. §§ 101 *et seq.* (the “Bankruptcy Code”), authorizing the retention and employment of WCPHD as special regulatory counsel to the Audit Committee of the Company’s Board of Directors, nunc pro tunc to October 8, 2005 (the “Application”).<sup>1</sup> This Declaration shall also constitute WCPHD’s disclosure of compensation required by Bankruptcy Rule 2016(b), Local Rule 2016-1, and section 329 of the Bankruptcy Code.

4. I am authorized to make this Declaration on WCPHD’s behalf and, unless otherwise stated, I have personal knowledge of the facts set forth herein. Certain disclosures herein relate to matters within the knowledge of other attorneys at WCPHD and are based on information provided by them.

#### WCPHD’s Retention and Representation

5. Since 2004, as previously disclosed by the Company, the Securities and Exchange Commission (the “SEC”) and other authorities have been investigating Delphi’s accounting and adequacy of disclosures for a number of transactions (the “SEC Investigation”). The transactions being investigated include ones in which Delphi received rebates or other lump-sum payments from suppliers, certain off-balance sheet financings of indirect materials and inventory, and the payment in 2000 of \$237 million in cash, and the subsequent receipt in 2001 of \$85 million in credits, as a result of certain settlement agreements entered into between Delphi and General Motors. The Audit Committee undertook to examine the circumstances giving rise to the SEC Investigation and to take appropriate actions with respect thereto, including disciplinary actions

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<sup>1</sup> Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Application.

and communicating with the SEC and other authorities. The Company retained WCPHD to represent the Audit Committee for these purposes under the terms of an engagement letter for services to be provided as counsel to the Special Committee of the Board of Directors, dated August 24, 2004 ( the “Engagement Letter”). A copy of the Engagement Letter is attached as Exhibit B to the Application.

6. In connection with the SEC Investigation, WCPHD has reviewed documents, interviewed relevant personnel, advised the Audit Committee and the Board of Directors, communicated with the SEC and other authorities, and performed related tasks.

7. WCPHD is a full-service, international law firm of over 1,100 attorneys with offices in Washington, DC, New York City, and 11 other locations worldwide. WCPHD provides legal services in virtually every major practice area, including corporate, business restructuring, trial and appellate litigation, intellectual property, banking, tax, employee benefits, and international trade. I understand that the Audit Committee selected WCPHD as its counsel with respect to the SEC Investigation because of the firm’s reputation and extensive experience and knowledge, and in particular, its national reputation and recognized expertise in the field of securities law. In connection therewith, WCPHD has become familiar with the factual and legal issues relevant to the SEC Investigation.

8. In light of certain existing client representations on unrelated matters, the engagement of Skadden, Arps, Slate, Meagher, & Flom LLP (“Skadden”) as bankruptcy counsel, the engagement of Shearman & Sterling LLP (“Shearman”) as special counsel, the engagement of O’Melveny & Myers LLP (“O’Melveny”) as special labor counsel, and the engagement of Groom Law Group Chartered (“Groom”) as special employee benefits counsel (all, as addressed below), WCPHD will not be responsible for or undertake any representation with respect to (a)

advising the Debtors concerning specific contracts and claims of certain of WCPHD's existing clients nor (b) reviewing, interpreting, or commenting on the specific contracts and claims of certain of WCPHD's existing clients. These existing client relationships, and the scope of the carve-out from WCPHD's retention, are discussed more fully below.

9. I understand that the Debtors may request that WCPHD undertake specific matters beyond the limited scope of the responsibilities set forth above. Should WCPHD agree in its discretion to undertake any such matter, it is WCPHD's understanding that the Debtors shall seek further order of this Court.

10. WCPHD is making efforts, together with the Debtors' bankruptcy counsel, Skadden, special counsel, Shearman, special labor counsel, O'Melveny, and special employee benefits counsel, Groom, to ensure that there is no duplication of effort or work between Skadden, Shearman, O'Melveny, Groom, and WCPHD, and will continue to do so. It is WCPHD's intention that the estates should receive the best value possible from the efficient coordination of work among its counsel. WCPHD believes that its lawyers and Skadden, Shearman, O'Melveny, and Groom have to date delineated clearly, and will continue to delineate clearly, the division of work between them, so as to avoid any duplication of effort and to maximize the efficiencies of the proposed arrangement.

11. WCPHD received approximately \$1,081,835 from the Debtors in the 90 days prior to the Petition Date for services rendered and expenses incurred for the prepetition securities-related legal work performed by WCPHD.

#### WCPHD's Disclosure Procedures

12. Skadden forwarded WCPHD a list of the principal parties-in-interest in these chapter 11 cases, including the Debtors and Delphi's domestic and foreign subsidiaries, and its

directors, officers, and key executives, lenders, insurers, underwriters, unions, and major equity-and note-holders, customers, vendors, and counterparties to their major leases and contracts, among other entities with possible connections to these cases. WCPHD added certain entities to the list provided by Skadden. The entities referenced in this paragraph are referred to collectively as the “Interested Parties.” The list of Interested Parties is attached hereto as Exhibit 1.

13. In preparing this Declaration, I implemented procedures developed by WCPHD to ensure compliance with the requirements of the Bankruptcy Code and the Bankruptcy Rules regarding the retention of WCPHD in the Debtors’ chapter 11 cases (the “WCPHD Disclosure Procedures”). The statements and disclosures contained herein are based on the results of the WCPHD Disclosure Procedures. Pursuant to the WCPHD Disclosure Procedures, I performed, or caused to be performed, the following actions to identify the parties relevant to this Declaration and to ascertain WCPHD’s connections to the Interested Parties:

(a) I directed WCPHD personnel to compare the list of Interest Parties to the names that WCPHD has compiled in a master client database from its conflict clearance and billing records, comprised of the names of the entities for which any attorney time charges have been billed in the past ten (10) years (the “Client Database”). The Client Database includes the name of each current or former client, the names of the parties who are or were related or adverse to such current or former client in the matters on which we represented the client, and the names of the WCPHD personnel who are or were responsible for current or former matters for each such client.

(b) Any matches between the Client Database and the list of Interest Parties were identified (the “Client Matches”).

(c) An attorney at WCPHD then reviewed the Client Matches and deleted obvious name coincidences and individuals or entities that were adverse to WCPHD’s client in both this matter and the respective matters referenced in the Client Matches. The remaining client connections were compiled for purposes of this Declaration.

(d) In addition to the foregoing, I caused a request to be made of all WCPHD attorneys to determine if any WCPHD attorney (i) holds any equity or debt security of the Debtors, or (ii) has any claim against or other connection to any of the Debtors.

WCPHD's Connections

14. The disclosures in this subsection are the product of implementing the WCPHD Disclosure Procedures, and disclose WCPHD's connections with the Interested Parties for purposes of Bankruptcy Rule 2014. The disclosures are arranged in the same categories as the Interested Parties List:<sup>2</sup> (i) domestic subsidiaries;<sup>3</sup> (ii) foreign subsidiaries; (iii) joint owners of subsidiaries; (iv) directors, officers, and key executives; (v) major customers; (vi) insurance providers; (vii) major vendors; (viii) professionals; (ix) indenture trustees; (x) underwriters of securities; (xi) non-Debtor parties to collective bargaining agreements; (xii) counterparties to major leases; (xiii) counterparties to major contracts; (xiv) major lenders; (xv) state and other government authorities; (xvi) potential interested parties; (xvii) major litigation parties; (xviii) holders of 5% or more of the equity securities of the Company; and (xix) holders of 5% or more of notes of the Company.

A. Representations Adverse to Delphi.

15. Pursuant to the Engagement Letter and, in certain instances, with specific consent from the Company, the Company waived certain non-disqualifying conflicts and agreed that WCPHD may represent other of its current and future clients on a basis adverse to the Company in any matter that is not substantially related to WCPHD's work for the Audit Committee. In

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<sup>2</sup> Certain interested parties listed in paragraphs 17 and 18 of this Declaration may qualify for more than one of the categories set forth therein. For example, certain "Major Customers" also may be "Counterparties to Major Contracts." To avoid duplication, I have listed each such Interested Party in only one applicable category.

<sup>3</sup> This category includes all of the Debtors.

matters of that description,<sup>4</sup> WCPHD represents or represented in the past the following clients:

- a) Analog Devices, Inc.: WCPHD represents Analog Devices, Inc. in a matter in which Delphi Corporation is an adverse party, and represented Analog Devices, Inc. in a matter in which Delphi Delco Electronics, Inc. was an adverse party;
- b) ATRIAX Limited: WCPHD represented ATRIAX Limited in a matter in which Delphi Automotive was an adverse party;
- c) Bioveris Corporation: WCPHD represents Bioveris Corporation in a matter in which Delphi Medical Systems Corporation is an adverse party, and another matter in which Delphi Automotive Systems, LLC is an adverse party;
- d) Gem Gravure Co., Inc.: WCPHD represented Gem Gravure Co., Inc. in a matter in which Delphi Packard Electronics was an adverse party; and
- e) I-Logix, Inc.: WCPHD represents I-Logix, Inc. in a matter in which Delphi Automotive Systems, LLC is an adverse party.

16. In addition, an attorney at WCPHD who was unaware at the time of the firm's representation of the Audit Committee briefly advised another client of the firm with respect to its trade accounts with the Debtors. WCPHD is providing no ongoing advice on this matter to that other client.

B. Representations of Interested Parties or Their Affiliates.

17. WCPHD currently represents and may represent in the future, in matters wholly unrelated to these chapter 11 cases, the following Interested Parties or, in some instances, their affiliates:

- Domestic Subsidiaries: None, except as referenced above.
- Foreign Subsidiaries: None, except as referenced above.

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<sup>4</sup> Certain of the adverse parties referenced in this subsection are or may be current or former affiliates of Delphi.

- Joint Owners of Subsidiaries: Palm, Inc.; Raytheon Company; Royce & Associates, LLC
- Directors, Officers and Key Executives: NONE
- Major Customers: Caterpillar, Inc.; DaimlerChrysler Corp, US; Ford Motor Co.; General Motors Corp.; Honda; Suzuki Group; Toyota Motor Credit Corporation; Agilent Tech.; Cardinal Health; NuVasive, Inc.
- Insurance Providers: ACE American Insurance Company; AIG/American International Group, Inc.; Hewitt Associates; Lexington Insurance Companies; Medco Health Solutions, Inc.; MetLife; University of Michigan; Zurich American Insurance Company; Allianz of America Corporation; American International Specialty Lines Insurance Company; AXIS; Pacific Employers Insurance Co. (ACE USA); Twin City Fire Insurance (Hartford); Amerada Hess Corporation; ANR Pipeline Company; The Hartford; Continental Casualty Co. (CNA)
- Major Vendors: Analog Devices, Inc.; Deloitte & Touche; General Electric Capital Corporation; General Electric Co. Inc.; Infineon Technologies AG; Microsoft Services; PriceWaterhouseCoopers LLP; Siemens Automotive Ltd.; Siemens AG; Texas Pacific Group Ltd.; Textron Inc.; Tyco International Ltd.; Tyco Electronics Corp.; Yazaki Corp.; Bayer AG; Henkel KGAA; Microchip Technology Inc.; Mittal Steel Company N.U.; MTI Technology Corp.; Shell Oil; Hyatt Legal Plans, Inc.; Wal-Mart Stores CE; AK Steel Corporation; Flextronics Intl. Asia Pacific; Merck Medco; Asahi Glass Co.; Ontario Holding International BV
- Professionals: Shearman & Sterling LLP; Ernst & Young; FTI Consulting, Inc.; MIT; Asset Management Resources; Latham & Watkins LLP
- Indenture Trustees: J.P. Morgan Trust Company, N.A
- Underwriters of Securities: A.G. Edwards & Sons, Inc; ABN AMRO Incorporated; Banc of America Securities LLC; Barclays Capital Inc.; Citigroup Global Markets Inc.; Comerica Securities Inc.; Credit Suisse First Boston LLC; Deutsche Bank Securities Inc.; HSBC Securities Inc.; J.P. Morgan Securities Inc.; Merrill Lynch, Pierce, Fenner & Smith Incorporated; Morgan Stanley & Co. Incorporated; Oppenheimer & Co. Inc.; Quick & Reilly, Inc.; RBC Dain Rauscher Inc.; Samuel A. Ramirez & Company Inc.; SG Cowen Securities Corporation; The Royal Bank of Scotland PLC; UBS Securities LLC; Utendahl Capital Partners, L.P.; Wachovia Capital Markets, LLC; Williams Capital Group, L.P.
- Non-Debtor Parties to Collective Bargaining Agreements: NONE
- Counterparties to Major Leases: NONE
- Counterparties to Major Contracts: Ameritech Information Systems, Inc.; ARL; Cardinal Health 200, Inc.; Celco Partnership d/b/a Verizon Wireless; Cinergy PSI IN;

Honeywell International; Johns Hopkins University; Pepco Energy Services, Inc.; Time Warner; Verizon; Bell South; IBM Corporation; Intel Corporation; Lucent Technologies Inc.; Nokia Corporation; TCS; The Whitaker Corporation; UnitedGlobal Com Inc (UGC); UGC "Europe"; KPL (Western Resources) KS

- Major Lenders: Blue Ridge Asset Funding Corporation; Citicorp Securities, Inc.; First Chicago Capital Markets, Inc.; Amaranth Partners LLC; Banco Bilbao Vizcaya Argentaria, S; Bank of America, N.A.; Bank of New York; Bank of Nova Scotia; Cargill Financial Services Intl. Inc.; Citibank N.A.; Citigroup Financial Products Inc.; Deutschhce Bank AG; Deutsche Bank Trust ; Company America; Goldman Sachs Credit Partners L.P.; HBK Master Fund L.P.; Societe Generale SA New York; Bear Stearns Investment Products; American Express Certificate Company; Blue Square Funding Ltd. Series 3; Endurance CLO I Ltd; Galaxy; KIL Loan Funding LLC; Loan Funding LLC; Madison Park Funding I, Ltd.; Long Grove CLO, Limited; Principal Life Insurance Company; Sankaty High Yield Partners; Putnam Investments; Solomon Brothers; Scoggin Worldwide Fund Ltd.; Stanfield; PIMCO Floating; PNC Bank, N.A.; Principal Life Insurance Company; Stanfield; SunTrust Bank Atlanta
- State and Other Government Authorities: Illinois Environmental Protection Agency (EPA) (Illinois)
- Potential Interested Parties: NONE
- Major Litigation Parties: Lockheed Martin Corporation; Harco Industry, Inc; William Hardy; Charles R. Clark; Power Outage
- Holders of 5% or More of the Equity Securities of the Company: Capital Research; State Street Bank
- Holders of 5% or More of Notes of the Company: Investors Bank; Lehman Brothers; Mellon Trust; Pershing

18. WCPHD represented in the past and may represent in the future, in matters wholly unrelated to these chapter 11 cases, the following Interested Parties or, in some instances, their affiliates:

- Domestic Subsidiaries: None, except as referenced above.
- Foreign Subsidiaries: None, except as referenced above.
- Joint Owners of Subsidiaries: Mayfield Fund; Raytheon Company
- Directors, Officers and Key Executives: John D. Sheehan; David Jones; John Short; Richard Brown; Robert Katz, Esq.

- Major Customers: BMW; Collins & Aikman Corp.; DaimlerChrysler Corp, US; Fiat Group; Ford Motor Co.; General Motors Corp.; Honda; Magna International Inc.; Nissan; Suzuki Group; Tenneco; Toyota Motor Credit Corporation; TRW; Agilent Tech.; Aksys, Ltd.; Cardinal Health; Hewlett-Packard Co.; L-3 Communications; NuVasive, Inc. Sun Refining & Marketing
- Insurance Providers: ACE American Insurance Company; AIG/American International Group, Inc.; CIGNA Behavior Health; CIGNA Corp.; Blue Cross Blue Shield of Michigan; Hewitt Associates; Medco Health Solutions, Inc.; MetLife; Zurich American Insurance Company; Allianz of America Corporation; American International Specialty Lines Insurance Company; American Home Assurance Co. (AIMA); Chubb Custom Insurance; Federal Ins.Co. (Chubb); National Union Fire Ins. Co. (AIG); Pacific Employers Insurance Co. (ACE USA); Twin City Fire Insurance (Hartford); Amerada Hess Corporation; Columbia Gas Transmission Corp.; Columbia Gas of Ohio; The Hartford; Continental Casualty Co. (CNA)
- Major Vendors: Alps Electric Co. Ltd.; Analog Devices, Inc.; Aluminum Company of America, Inc. (ALCOA); Carlisle Companies, Inc.; Deloitte & Touche; EDS (Electronic Data Systems Corporation); Engelhard Corporation; Fountain Construction; General Electric Capital Corporation; General Electric Co. Inc.; Georg Fischer AG; Hitachi Automotive; Hitachi Ltd.; Hitachi Chemical Asia Pacific; Infineon Technologies AG; Microsoft Services; Niles Co. Ltd.; Olin Corp.; PriceWaterhouseCoopers LLP; Siemens Automotive Ltd.; Siemens AG; Texas Pacific Group Ltd.; Textron Inc.; Thyssenkrupp AG; Torrington Co.; Tyco International Ltd.; Tyco Electronics Corp.; US Steel Corporation; Bayer AG; Georgia Gulf Corp.; GKN PLC; Henkel KGAA; The Intel Group Inc.; MTI Technology Corp.; Northern Engraving Corp.; Sharp Electronics Corp.; Shell Oil; Texas Instruments Inc.; Circuit City Stores Inc.; Daihatsu; Wal-Mart Stores CE; Reliance Insurance Company; Toronto Dominion Bank; Flextronics Intl. Asia Pacific; Selectron de Mexico SA de CV; TI Group Automotive System; Delta; Merck Medco; Cannon Group Ltd.; Saab Automobile AB; Engineered Plastic Components Inc.
- Professionals: Cleary, Gottlieb, Steen & Hamilton; Shearman & Sterling LLP; Ernst & Young; FTI Consulting, Inc.; MIT; Sapient; Wise, Carter, Child & Caraway; Rothschild Inc.; Asset Management Resources; Booz-Allen Hamilton; Foley & Lardner LLP; Orion Adv. Mktg.; Paul Hastings Janofsky & Walker LLP; Russell Reynolds; SAP Consulting; O'Melveny & Myers LLP; Latham & Watkins LLP; Simpson Thacher & Barlett LLP; Davis Polk & Wardwell
- Indenture Trustees: Bank One Trust Company N.A.; J.P. Morgan Trust Company, N.A.; Chase Lincoln First Bank N.A.; First National Bank of Chicago
- Underwriters of Securities: A.G. Edwards & Sons, Inc; ABN AMRO Incorporated; Advest, Inc.; Banc of America Securities LLC; Barclays Capital Inc.; Citigroup Global Markets Inc.; Comerica Securities Inc.; Credit Suisse First Boston LLC; Deutsche Bank Securities Inc.; HSBC Securities Inc.; J.P. Morgan Securities Inc.; Merrill Lynch, Pierce,

Fenner & Smith Incorporated; Merrill Lynch, Pierce, Fenner & Smith Incorporated; Morgan Stanley & Co. Incorporated; Oppenheimer & Co. Inc.; Quick & Reilly, Inc.; RBC Dain Rauscher Inc.; SG Cowen Securities Corporation; The Royal Bank of Scotland PLC; Wachovia Capital Markets, LLC; Wells Fargo Van Kasper LLC

- Non-Debtor Parties to Collective Bargaining Agreements: NONE
- Counterparties to Major Leases: NONE
- Counterparties to Major Contracts: American Electric Power (AEP OK); Alabama Power Co.; Ameritech Information Systems, Inc.; ARL; AT&T Corporation; AT&T Solutions, Inc.; AT&T Wireless; Cardinal Health 200, Inc.; Cellco Partnership d/b/a Verizon Wireless; Consumers Power Company; Department of Energy/National Energy Technology Laboratory (DOE/NETL); Entergy (MS Power & Light) USA; Honeywell International; Intercall; Johns Hopkins University; PSE&G NJ; Southern California Edison; Tennessee Valley Authority; Time Warner; Verizon; Bell South; Compuware; Ericsson AB; IBM Corporation; Intel Corporation; Lucent Technologies Inc.; Nokia Corporation; North American Philips Corporation; The Whitaker Corporation; Toshiba Corporation; UnitedGlobal Com Inc (UGC); KPL (Western Resources) KS
- Major Lenders: Bank of Toyko Mitsubishi Company; Blue Ridge Asset Funding Corporation; Citicorp Securities, Inc.; First Chicago Capital Markets, Inc.; Dai-Ichi Kangyo Trust Company of New York; Deposit Guaranty National Bank; Bank of America, N.A.; Bank of New York; Bank of Nova Scotia; Cargill Financial Services Intl. Inc.; Citibank N.A.; Citigroup Financial Products Inc.; Commerzbank Aktiengesellschaft New; Deutshce Bank AG; Deutsche Bank Trust Company America; Goldman Sachs Credit Partners L.P.; HSBC Bank USA, National Association; Societe Generale SA New York; Bear Stearns Investment Products; American Express Certificate Company; Aslan Capital Master Fund, L.P.; Blue Square Funding Ltd. Series 3; Boston Harbor CLO 2004-1, Ltd.; Employers Insurance of Wausau; Lightspeed CLO; Galaxy; Investors Bank and Trust Co.; KIL Loan Funding LLC; KKR Financial CLO 2005-1, Ltd.; Loan Funding LLC; Madison Park Funding I, Ltd.; Long Grove CLO, Limited; Principal Life Insurance Company; Sankaty High Yield Partners; Putnam Investments; Solomon Brothers; Scoggin Worldwide Fund Ltd.; Stanfield; Oak Hill Credit; Oak Hill Securities Fund; PIMCO Floating; PNC Bank, N.A.; Principal Life Insurance Company; Putnam Investments; Sankaty High Yield Partners; Wells Capital Management
- State and Other Government Authorities: Illinois Environmental Protection Agency (EPA) (Illinois)
- Potential Interested Parties: Consumer Electronic
- Major Litigation Parties: American Electronics Components (AEC); James Brown; Bulk Terminals, Inc.; Robert E. Davis; Republic Waste Industries, Inc. aka Autonation; Eaton Corporation; Joseph Fleming; John Petrie; Lockheed Martin Corporation; OSHA Recordables; SouthTrust Bank; Harco Industry, Inc; William Hardy; Patricia Gordon;

Mark Howard; William Edwards; Phillip Matter; Robert Lewis; John Campbell; John Colbert; Epsilon; Apple Computer; Arnold & Porter; Sidney Bernstein; Charles Clark; Invensys; Leland Jones

- Holders of 5% or More of the Equity Securities of the Company: Capital Research, State Street Bank
- Holders of 5% or More of Notes of the Company: Investors Bank; Lehman Brothers; Mellon Trust; Pershing; SSB

19. The wife of a junior partner of WCPHD is a former employee of the Company and is a beneficiary of a Company pension. That person also holds a total of less than 250 shares of Delphi stock in her 401k account and a brokerage account.

20. In addition, one partner of WCPHD and the husband of a counsel of WCPHD each holds less than 200 shares of Delphi common stock.

21. Stephen Cutler, a partner of WCPHD, gained knowledge of the SEC Investigation during his time of employment with the SEC. Since Mr. Cutler's arrival at the firm in October 2005, an ethical wall has been maintained to ensure that he has no involvement in WCPHD's representation of the Audit Committee.

22. Some of our attorneys, in the context of their personal finances, directly or indirectly own publicly traded securities in certain non-Debtor Interested Parties. We have not listed or inquired about these connections with specificity because we do not believe they have any bearing on our representation of the Audit Committee herein.

23. I should note that WCPHD has a long-standing policy prohibiting all of its lawyers and support staff from using confidential information that may come to their attention in the course of their work. In this regard all WCPHD personnel are subject to certain ethical constraints, including a bar from trading in securities with respect to which they possess confidential information.

24. To the best of my knowledge, neither WCPHD, nor its partners, junior partners, counsel, or associates have any connections to (A) the Assistant U.S. Trustee for Region 2, her staff, or individuals employed by the Office of the United States Trustee for the Southern District of New York, Manhattan and White Plains divisions, or (B) the Bankruptcy Judge presiding over these chapter 11 cases or his chambers staff.

25. WCPHD is one of the world's major law firms and has a diverse client base. Indeed, in calendar year 2004, no single client (including affiliates) accounted for more than 6% of WCPHD's total time billed for that period. With the exception of Analog Devices, Inc., Citigroup Global Capital Markets Inc., Credit Suisse First Boston Corp., The Hartford Financial Services Group, Inc., and Verizon Communications Inc., no single client referenced in this Declaration accounted for more than 1% of WCPHD's total time billed for 2004 and, of that group, only Citigroup Global Markets, Inc. and Verizon Communications Inc. accounted for than 1.5% of total billings for 2004.

26. Supplementing the disclosures set forth in paragraphs 14 through 25 above, WCPHD appears in cases, proceedings, and transactions involving many different professionals, including attorneys, accountants, financial consultants, real estate consultants, and investment bankers, some of which may represent Interested Parties or are themselves Interested Parties. Included among those professionals are Skadden, Shearman, O'Melveny, Simpson Thacher & Bartlett LLP (counsel for the agent under the Debtors' prepetition credit facility), Davis Polk & Wardwell (counsel for the agent under the Debtors' postpetition credit facility), Latham & Watkins (counsel for the Official Committee of Unsecured Creditors), FTI Consulting, Inc. (the Debtors' restructuring and financial advisors), and Rothschild Inc. (the Debtors' financial advisor and investment banker). As disclosed in paragraphs 17 and 18 above, certain of

these professionals are or have been direct clients of WCPHD in matters unrelated to the Debtors. In addition, WCPHD has in the past appeared, currently appears, and in the future is likely to appear in matters in which WCPHD represents the same entity, a related entity, or an entity adverse to those represented by other professionals who are Interested Parties or by other professionals that the Debtors have retained or may seek to retain or are otherwise involved in these chapter 11 cases.

27. These chapter 11 cases involve hundreds of suppliers, vendors, landlords, service providers, employees, creditors, and other parties in interest and entities referenced in Bankruptcy Rule 2014(a). WCPHD is continuing and will continue to review potential conflicts and connections with those entities in accordance with the WCPHD Disclosure Procedures and will file supplemental disclosures as appropriate.

28. Based upon the search conducted to date in accordance with the WCPHD Disclosure Procedures, I submit that (A) none of WCPHD's representations or other connections disclosed herein have resulted or will result in any actual or potential conflict of interest herein, and (B) neither I, nor WCPHD or any partner, counsel, junior partner, or associate thereof, insofar as I have been able to ascertain, holds or represents any interest adverse to the Debtors or to their estates with respect to the matters on which WCPHD is to be employed.

#### WCPHD's Rates and Billing Practices

29. WCPHD categorizes its billings by subject matter, in compliance with the applicable guidelines of the Office of the United States Trustee (the "U.S. Trustee Guidelines"). WCPHD acknowledges that its compensation in the Debtors' cases is subject to approval of this Court in accordance with applicable law and court rules and orders, including section 330 of the Bankruptcy Code, Bankruptcy Rule 2016, and the U.S. Trustee Guidelines.

30. As of the Petition Date, WCPHD's hourly rates for matters of this type ranged from \$425 to \$815 for partners, from \$420 to \$515 for junior partners, from \$400 to \$600 for most counsel, from \$270 to \$470 for associates, from \$220 to \$405 for attorneys/specialists, and from \$80 to \$245 for most categories of paraprofessionals. As indicated in the Engagement Letter, WCPHD's hourly rates are adjusted from time to time.

31. No promises have been received by WCPHD or any of its attorneys as to payment or compensation in connection with these cases other than in accordance with the Bankruptcy Code, Bankruptcy Rules, Local Rules, U.S. Trustee Guidelines, and orders of this Court. WCPHD has neither shared nor agreed to share, with any person other than partners and employees of WCPHD, any compensation or reimbursements to be received by WCPHD in connection with its services rendered in these cases.

32. I acknowledge that all amounts paid to WCPHD during these chapter 11 cases are subject to final allowance by this Court. In the event that any fees paid or expenses reimbursed to WCPHD during these chapter 11 cases are disallowed, those amounts will be disgorged by WCPHD and returned to the Debtors or as otherwise ordered by the Court.

33. By reason of the foregoing, I believe that WCPHD is eligible for employment and retention by the Debtors pursuant to section 327(e) of the Bankruptcy Code and the applicable Bankruptcy Rules and Local Bankruptcy Rules.

34. The foregoing constitutes the Declaration of WCPHD pursuant to section 329 of the Bankruptcy Code and Rules 2014(a) and 2016(b) of the Bankruptcy Rules.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on: November 9, 2005  
Washington, DC

WILMER CUTLER PICKERING  
HALE AND DORR LLP

/s/ Charles Davidow  
Charles Davidow

Exhibit 1

List of "Interested Parties"

## I. Domestic Subsidiaries

AMBRAKE Corporation (Delaware)  
Ambrake GP, Inc. (Kentucky)  
Ambrake Manufacturing, Ltd. (Kentucky)  
ASEC Manufacturing General Partnership (Delaware)  
ASEC Sales General Partnership (Delaware)  
Aspire, Inc. (Michigan)  
CEI Co., Ltd. (Tennessee)  
Delco Electronics LLC (Delaware)  
Delco Electronics Overseas Corporation (Delaware)  
Delphi Automotive Systems - Ashimori LLC (Michigan)  
Delphi Automotive Systems (Holding), Inc. (Delaware)  
Delphi Automotive Systems Global (Holding), Inc. (Delaware)  
Delphi Automotive Systems Human Resources LLC (Delaware)  
Delphi Automotive Systems International, Inc. (Delaware)  
Delphi Automotive Systems Korea, Inc. (Delaware)  
Delphi Automotive Systems LLC (Delaware)  
Delphi Automotive Systems Overseas Corporation (Delaware)  
Delphi Automotive Systems Risk Management Corp. (Delaware)  
Delphi Automotive Systems Services LLC (Delaware)  
Delphi Automotive Systems Tennessee, Inc. (Delaware)  
Delphi Automotive Systems Thailand, Inc. (Delaware)  
Delphi China LLC (Delaware)  
Delphi Connection Systems (California)  
Delphi Corporation  
Delphi Diesel Systems Corp. (Delaware)  
Delphi Electronics (Holding) LLC (Delaware)  
Delphi Foreign Sales Corporation (Virgin Islands)  
Delphi Furukawa Wiring Systems LLC (Delaware)  
Delphi Integrated Service Solutions, Inc. (Michigan)  
Delphi International Holdings Corp. (Delaware)  
Delphi International Services, Inc. (Delaware)  
Delphi Liquidation Holding Company  
Delphi LLC (Delaware)  
Delphi Mechatronic Systems, Inc. (Delaware)  
Delphi Medical Systems Colorado Corporation (Colorado)  
Delphi Medical Systems Corporation (Delaware)  
Delphi NY Holdings Corporation (New York)  
Delphi Receivables LLC (Delaware)  
Delphi Services Holding Corporation (Delaware)  
Delphi Technologies, Inc. (Delaware)  
Delphi Trust I (Delaware)  
Delphi Trust II (Delaware)  
Delphi Trust III (Delaware)  
Delphi Trust IV (Delaware)  
DREAL, Inc. (Delaware)  
EnerDel, Inc. (Delaware)  
Environmental Catalysts, LLC (Delaware)  
Exhaust Systems Corporation (Delaware)

HE Microwave LLC (Delaware)  
InPlay Technologies, Inc. (Nevada)  
MobileAria, Inc. (Delaware)  
Packard Hughes Interconnect Company (Delaware)  
PBR Knoxville L.L.C. (Delaware)  
Specialty Electronics International Ltd. (Virgin Islands)  
Specialty Electronics, Inc. (South Carolina)  
Delphi Medical Systems Texas Corporation

## II. Foreign Subsidiaries

Alambrados y Circuitos Eléctricos, S.A. de C.V. (Mexico)  
Arcomex S.A. de C.V. (Mexico)  
Arneses Electricos Automotrices, S.A. de C.V. (Mexico)  
AS Catalizadores Ambientales S.A. de C.V. (Mexico)  
ASEC Manfacturing (Thailand) Ltd. (Thailand)  
ASEC Private Limited (India)  
Ashimori Industry Co., Ltd. (Japan)  
Autoensambles y Logistica, S.A. de C.V. (Mexico)  
Beijing Delphi Technology Development Company, Ltd. (Peoples Republic of China)  
Beijing Delphi Wan Yuan Engine Management Systems Company, Ltd. (Peoples Republic of China)  
BGMD Servicos Automotivos Ltda. (Brazil)  
BlueStar Battery Systems International Corp. (Canada)  
Bujias Mexicanas, S.A. de C.V. (Mexico)  
Cablена, S.L (Spain)  
Calsonic Harrison Co., Ltd. (Japan)  
Centro Técnico Herramental, S.A. de C.V. (Mexico)  
Closed Joint Stock Company PES/SCC (Russian Federation)  
Condura, S. de R.L. (Mexico)  
Controladora Chihuahuense, S. de R.L. de C.V. (Mexico)  
Controladora de Alambrados y Circuitos Eléctricos, S. de R.L. de C.V. (Mexico)  
Controladora de Rio Brave, S. de R.L. de C.V. (Mexico)  
Controladora Vesfron, S. de R.L. de C.V. (Mexico)  
Cordaflex Espana, S.A. (Spain)  
Cordaflex, S.A. de C.V. (Mexico)  
Daehan Electronics Yantai Co., Ltd. (Peoples Republic of China)  
Daesung Electric Co., Ltd. (Korea)  
Daewoo Motor Co., Ltd. (Korea)  
Del Tech Co., Ltd. (Korea)  
Delphi (China) Technical Centre Co. Ltd. (Peoples Republic of China)  
Delphi Administración, S.A. de C.V. (Mexico)  
Delphi Alambrados Automotrices, S.A. de C.V. (Mexico)  
Delphi Automotive Systems - Portugal S.A. (Portugal)  
Delphi Automotive Systems (China) Holding Company Limited (Peoples Republic of China)  
Delphi Automotive Systems (Netherlands) B.V. (Netherlands)  
Delphi Automotive Systems (Thailand) Ltd. (Thailand)

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**II. Foreign Subsidiaries (con'd)**

Delphi Automotive Systems Australia Ltd. (Australia)  
Delphi Automotive Systems Cinq SAS (France)  
Delphi Automotive Systems Deutschland Verwaltungs  
GmbH (Federal Republic of Germany)  
Delphi Automotive Systems do Brasil Ltda. (Brazil)  
Delphi Automotive Systems Espana S.L. (Spain)  
Delphi Automotive Systems Holding GmbH (Austria)  
Delphi Automotive Systems Huit SAS (France)  
Delphi Automotive Systems Japan, Ltd. (Japan)  
Delphi Automotive Systems Limited Sirketi (Turkey)  
Delphi Automotive Systems Luxembourg S.A.  
(Luxembourg)  
Delphi Automotive Systems Maroc (Morocco)  
Delphi Automotive Systems Neuf SAS (France)  
Delphi Automotive Systems Philippines, Inc. (Philippines)  
Delphi Automotive Systems Private Ltd. (India)  
Delphi Automotive Systems Singapore Investments Pte.  
Ltd. (Singapore)  
Delphi Automotive Systems Singapore Pte Ltd.  
(Singapore)  
Delphi Automotive Systems Sweden AB (Sweden)  
Delphi Automotive Systems UK Limited (England and  
Wales)  
Delphi Automotive Systems Vienna GmbH (Austria)  
Delphi Automotive Systems, S.A. de C.V. (Mexico)  
Delphi Automotive Systems/Ashimori de Mexico, S.A. de  
C.V. (Mexico)  
Delphi Automotive Systems-Portugal S.A. (Portugal)  
Delphi Belgium N.V. (Belgium)  
Delphi Cableados, S.A. de C.V. (Mexico)  
Delphi Calsonic Compressors, S.A.S. (France)  
Delphi Canada Inc. (Ontario)  
Delphi Catalyst South Africa (Proprietary) Limited (South  
Africa)  
Delphi Connection Systems - Tijuana, S.A. de C.V.  
(Mexico)  
Delphi Controladora, S.A. de C.V. (Mexico)  
Delphi Czech Republic, k.s. (Czech Republic)  
Delphi Daesung Wuxi Electronics Co., Ltd. (Peoples  
Republic of China)  
Delphi de Mexico, S.A. de C.V. (Mexico)  
Delphi Delco Electronic Systems Suzhou Co., Ltd.  
(Peoples Republic of China)  
Delphi Delco Electronics de Mexico, S.A. de C.V.  
(Mexico)  
Delphi Delco Electronics Europe GmbH (Federal  
Republic of Germany)  
Delphi Deutschland GmbH (Federal Republic of  
Germany)  
Delphi Deutschland Technologies GmbH (Federal  
Republic of Germany)

Delphi Diesel Body Systems Mexico, S.A. de C.V.  
(Mexico)  
Delphi Diesel Systems Corporativo IDSA, S.A. de C.V.  
(Mexico)  
Delphi Diesel Systems do Brasil Ltda. (Brazil)  
Delphi Diesel Systems France SAS (France)  
Delphi Diesel Systems Korea Ltd. (Korea)  
Delphi Diesel Systems Limited (England and Wales)  
Delphi Diesel Systems Pakistan (Private) Limited  
(Pakistan)  
Delphi Diesel Systems Pension Trustees Limited (England  
and Wales)  
Delphi Diesel Systems S.L. (Spain)  
Delphi Diesel Systems Service Mexico, S.A. de C.V.  
(Mexico)  
Delphi Electronic Suzhou Co. Ltd. (Peoples Republic of  
China)  
Delphi Ensamble de Cables y Componentes, S. de R.L. de  
C.V. (Mexico)  
Delphi France Holding SAS (France)  
Delphi France SAS (France)  
Delphi Harrison Calsonic, S.A. (France)  
Delphi Holding GmbH (Austria)  
Delphi Holding Hungary Asset Management Limited  
Liability Company (Hungary)  
Delphi Holdings Luxembourg S.ar.l. (Luxembourg)  
Delphi Insurance Limited (Ireland)  
Delphi Interior Systems de Mexico, S.A. de C.V.  
(Mexico)  
Delphi International Holdings Corporation Luxembourg  
S.C.S. (Luxembourg)  
Delphi Italia Automotive Systems S.r.l. (Republic of Italy)  
Delphi Korea Corporation (Korea)  
Delphi Lockheed Automotive Limited (England and  
Wales)  
Delphi Lockheed Automotive Pension Trustees Limited  
(England and Wales)  
Delphi Otomotiv Sistemleri Sanayi ve Ticaret Anonim  
Sirket (Turkey)  
Delphi Packard Austria GmbH & Co. KG (Austria)  
Delphi Packard Electric Sielin Argentina S.A. (Argentina)  
Delphi Packard Electric (Malaysia) Sdn. Bhd. (Malaysia)  
Delphi Packard Electric Ceska Republika, S.R.O. (Czech  
Republic)  
Delphi Packard Electric Systems Company Ltd. (Peoples  
Republic of China)  
Delphi Packard España, SLU (Spain)  
Delphi Packard Hungary Kft (Hungary)  
Delphi Packard Romania SRL (Romania)  
Delphi Poland S.A. (Poland)  
Delphi Polska Automotive Systems Sp. z.o.o. (Poland)

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## **II. Foreign Subsidiaries (con'd)**

Delphi Saginaw Lingyun Drive Shaft Co., Ltd. (Peoples Republic of China)  
Delphi Saginaw Steering Systems UK Limited (England and Wales)  
Delphi Shanghai Dynamics and Propulsion Systems Co. Ltd. (Peoples Republic of China)  
Delphi Sistemas de Energia, S.A. de C.V. (Mexico)  
Delphi Slovensko s.r.o. (Slovak Republic)  
Delphi Tychy Sp. z.o.o. (Poland)  
Delphi-Calsonic Hungary Manufacturing Limited Liability Company (Hungary)  
Delphi-TVS Diesel Systems Ltd. (India)  
DEOC Pension Trustees Limited (England and Wales)  
Diavia Aire, S.A. (Spain)  
Electrotecnica Famar S.A.C.I.I.E. (Argentina)  
Famar do Brasil Comercio e Representacao Ltda. (Brazil)  
Famar Fueguina, S.A. (Argentina)  
FUBA Automotive GmbH & Co. KG (Federal Republic of Germany)  
Gabriel de Mexico, S.A. de C.V. (Mexico)  
Grundig Car InterMedia System GmbH (Federal Republic of Germany)  
Grundig Sistemas de Electronica Lda., Portugal (Portugal)  
Holdcar S.A. (Argentina)  
Inmobiliaria Marlis, S.A. (Mexico)  
Inmuebles Wagon, S.A. (Mexico)  
Interessengemeinschaft fur Rundfunkschutzrechte GmbH  
Schutzrechtsverwertung & Co. KG (Federal Republic of Germany)  
Katcon, S.A. de C.V. (Mexico)  
KDAC (Thailand) Company Limited (Thailand)  
KDS Company, Ltd. (Korea)  
Korea Delphi Automotive Systems Corporation (Korea)  
Korea Technology Bank Network (Korea)  
Liverpool Branch of Delco Electronics Overseas Corporation  
Mecel AB (Sweden)  
Moscow Branch of Delphi Automotive Systems Overseas Corporation  
Noteco Comercio e Participacoes Ltda. (Brazil)  
NSK Ltd. (Japan)  
On Se Telecom Co. Ltd. (Korea)  
P.T. Delphi Automotive Systems Indonesia (Indonesia)  
Packard Korea Incorporated (Korea)  
Productos Delco de Chihuahua, S.A. de C.V. (Mexico)  
Promotora de Partes Electricas Automotrices S.A. de C.V. (Mexico)  
PROSTEP AG (Federal Republic of Germany)  
Proveedora de Electricidad de Occidente, S.A. de C.V. (Mexico)

Qingdao Daesung Electronic (Peoples Republic of China)  
Rio Bravo Electricos, S.A. de C.V. (Mexico)  
Shanghai Delco Electronics & Instrumentation Co., Ltd. (Peoples Republic of China)  
Shanghai Delphi Automotive Air-conditioning Systems Co., Ltd. (Peoples Republic of China)  
Shanghai Delphi Emission Control Systems Company, Ltd. (Peoples Republic of China)  
Shanghai-Delphi Automotive Door Systems Co., Ltd. (Peoples Republic of China)  
Shengyang Huali Automotive Air-conditioning Co. Ltd. (Peoples Republic of China)  
Sistemas Electricos y Comutadores, S.A. de C.V. (Mexico)  
Speciality Electronics (Singapore) Pte Ltd. (Singapore)  
Taiwan Representative Office of Delphi Automotive Systems International, Inc. (Peoples Republic of China)  
TECCOM GmbH (Federal Republic of Germany)  
TecDoc Information Systems GmbH (Federal Republic of Germany)  
Termoelectrica del Golfo, S. de R.L. de C.V. (Mexico)  
Thailwil, Switzerland Branch of Delphi International Services, Inc.  
Unterstutzungsgesellschaft der Kabelwerke Reinshagen GmbH (Federal Republic of Germany)  
Wuhan Shenlong Automotive Air-conditioning Co. Ltd. (Peoples Republic of China)  
Yeon Kyung Electronics Co., Ltd. (Korea)

## **III. Joint Owners of Subsidiaries**

Akebono Corporation - North America  
Ashimori America, Inc.  
Calsonic International Inc.  
Calsonic Corporation  
Dunlap, Robert Terren  
Enerl, Inc.  
Furukawa Electric North America APD, Inc.  
Kalkowitz, Dan  
Mayfield Fund  
O'Gara, Thomas M.  
Palm, Inc.  
PBR Tennessee, Inc.  
Raytheon Company  
Royce & Associates  
RS Investments Management  
Van Zeeland, Anthony J.

## **IV. Directors, Officers, and Key Executives**

Atul Pasricha  
Bernd Gottschalk  
Bette M. Walker

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**IV. Directors, Officers, and Key Executives (con'd)**

Bradley J. Maggart	A.E. Billis
Brian Eichenlaub	A.N. Gardner
Choon T. Chon	Alan S. Dawes
Craig G. Naylor	Allen D. Flowers
Cynthia A. Niekamp	Brian P. O'Neill
David A. Burgner	Burton J. Valanty
David B. Wohleen	Charu Manocha
David C. Barbeau	Dae Un Lee
David N. Farr	David J. Jones
Diane L. Kaye	Denise Olbrecht
Doug Gruber	Derek Kolano
Doug Parnell	Derrick M. Williams
Earl Diem	Donald L. Runkle
Edson Brasil	Elizabeth M. Schwarting
F. Timothy Richards	F.H. Cooke
Francisco A. (Frank) Ordoñez	Faris Alsagoff
Gary Abusamra	Frank A. Ordóñez
Gregory D. Kochendorfer	Frank Gango
Guy C. Hachey	Gabor Janos Deak
James A. Bertrand	Gail K. Miller
James A. Spencer	Haim Feigenbaum
James P. Whitson	Ian Scott
Jeffrey J. Owens	J.E. Jackson
John D. Opie	J.L. Williamson
John D. Sheehan	J.T. Battenberg III
John Guevara	James W. Borzi
John P. Arle	Jeffery M. Krause
Jonathan B. DeGaynor	Jeffery Parsons
Jose Avila	Jerry Sonnonstine
Karen L. Healy	Jimmy C. Chen
Kevin M. Butler	Jimmy L. Funke, Esq.
Logan G. Robinson	Jinya Chen Esq.
Lucia V. Moretti	John A. Passante
Mark C. Lorenz	John G. Blahnik
Mark R. Weber	John M. Fuerst
Mark Shasteen	John Short
Mark Theriot	Jose Maria Alapont
Michael Simon	Joseph P. Gumina
Oscar de Paula Bernardes Neto	Karen McClain
R. David Nelson	Kevin R. Heigel
Robert H. Brust	Laura Marion
Robert J. Remenar	Lothar Veeser
Robert Morgan	Majorie Harris Loeb
Robert S. (Steve) Miller Jr.	Marc C. McGuire, Esq.
Rodney O'Neal	Maria Conor-Freeman
Roger S. Penske	Martin Conlon
Ronald M. Pirtle	Mary A. Gray
Shoichiro Irimajiri	Max Rogers
Virgis W. Colbert	Michael A. Shader
Volker J. Barth	Michael Beckett
William Wrubel	Michael T. Reagan
	Mike Balsei

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**IV. Directors, Officers, and Key Executives (con'd)**

Mike Rayne  
Milan E. Belans II  
Myung Hwan Yoon  
Nick Hotchkin  
Pamela M. Geller  
Patricia C. Sueltz  
Paul S. Milburn  
Peter H. Janak  
Phillippe Desnos  
R. Scott Bailey  
R.A. Young  
R.E. Hathaway  
Rainer Hermeling  
Richard A. Franzi  
Richard Brown  
Richard E. Erwin  
Richard J. Zablocki  
Richard Jok  
Robert H. Sparks  
Robert Katz, Esq.  
Roberto Edwin Berry  
Ronald E. Jobe  
Russel W.H. Bailey  
Sandeep Manocha  
Sarah J. Salrin  
Sean P. Corcoran  
Shuji Hayashida  
Stephen L. Davey  
Steve D. Clemons  
Susan A. McLaughlin  
Theodore H. Lewis  
Thomas D. Goodman  
Thomas N. Twomey  
Timothy J. Knutson  
William D. Cornwell  
William Steven Bowers  
Wolfgang Humbeck  
Andrew Brown, Jr.  
Arthur Russell Jackson  
Carrie Anderson  
Christopher P. Arkwright  
David Knill  
David Maschoff  
F. Thomas Springer  
F. Thomas Sprunger  
Fred J. Bellar III  
Gregory R. Richards  
Henry A. Sullivan  
James H. Hindels  
Jeffery M. Overly  
Jeffery R. Chadwick

John A. Jaffurs  
John Robert Roland, Jr.  
Linos Jacovides  
Mark S. Kamischke  
Michael L. Schuppe  
Milton R. Scheffler  
Pam Pitsenbarger  
Patrick Griffin  
Robert C. Walker  
Samuel H. Hall Jr.  
Timothy G. Forbes  
David Sherbin  
Robert Dellinger

**V. Major Customers**

Aftermarket Technology Corp.  
American Axle and Manufacturing Holdings Inc.  
Arvinmeritor Inc.  
AZ Automotive Corp.  
Benteler Industries, Inc.  
BMW  
Caterpillar Inc.  
Collins & Aikman Corp.  
Cummins Inc.  
Daewoo Motor  
Daijatsu  
DaimlerChrysler Corp., US  
DBM Tech.  
Delphi Allied Sales  
Denso  
Fiat Group  
Ford Motor Co.  
Fuji Heavy Industries  
General Motors Corp.  
GM Powertrain  
GMIO  
GMNA  
GMNAO  
GMSPO  
Harley Davidson  
Honda  
Hyundai Motor America  
Isuzu Group  
Kautex Textron  
Lear Corporation Automotive Systems  
Intier Automotive Inc.  
Magna International Inc.  
Mitsubishi Motors of America Credit Co.  
Modatek  
Navistar International Corporation  
Nissan  
Paccar

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**V. Major Customers (con'd)**

Power & Signal Group  
Promotora  
PSA Group  
Renault  
Rover  
Suzuki Group  
Takata  
Tenneco  
Toyota Motor Credit Corporation  
TRW  
Volvo Truck  
VW Group  
Yorozu  
American Alliance of Service Providers (AASP)  
Agfa Corporation  
Agfa-Gevaert N.V.  
Agilent Tech. (M) SDN BHD  
Aksys, Ltd.  
American Discount Supply, Inc.  
Applied Biosystems  
Automotive Training Schools  
Brite Smile  
Cambrex Bio Science  
Cami Automotive Inc.  
Cardinal Health  
Caterpillar Engine Systems  
Coinstar  
Elgin Industries  
Everest Biomedical Instruments  
ForHealth Technologies, Inc.  
Haemoscope Corporation  
Helicor, Inc.  
Hewlett-Packard Co.  
HP Financial Services  
Independent Auto Parts (IAPA)  
Inogen  
INO Therapeutics  
InterAmerican Trade Corp.  
International Truck & Engine  
John Deere  
Johnson Controls Inc. (JCI)  
Key Safety Systems, Inc.  
KLA Tencor Corp.  
KS Centoco  
L-3 Communications  
LeftHand Networks  
Matco Tools  
Medical Simulation Corporation  
Medrad Inc.  
Medtronic Navigation  
Melling Tool Company

Michael Baker, Inc.  
National Auto Radiator  
Niton Corporation  
NuVasive, Inc.  
Ophthonix, Inc.  
Particle Measuring Systems, Inc.  
Point 5 Technologies  
Precision Turbo & Engine Rob.  
Rescue Technology  
Reviva Labs  
S.E. Power Systems Orlando  
StorageTek  
Sun Refining & Marketing  
Sunrise Medical HHG, Inc./Sunrise Medical Ltd.  
Tamsco, Inc.  
Technologia Modificada SA de Caterpillar  
Tire Industry Foundation  
USA Technologies, Inc.  
Verilink Corporation  
Volvo Do Brazil Veiculos Ltda.  
Volvo Parts North America, Inc.  
Wheeler Brothers, Inc.

**VI. Insurance Providers**

ACE American Insurance Company  
AIG/American International Group, Inc.  
Allied World Assurance Company, AWAC  
American International Companies  
AON (Bermuda) Limited  
AON Risk Services of Illinois  
AON Risk Services, Inc.  
Blue Cross Blue Shield of Michigan  
CIGNA Behavioral Health  
CIGNA Corp.  
Cole Managed Vision  
David Vision  
Delta Dental Plans Association  
Green Shields Canada  
Health Solutions  
Health Plus  
Hewitt Associates  
JLT Services  
Lexington Insurance Companies  
M-Plan  
Medco Health Solutions Inc.  
The Medstat Group Inc.  
MetLife  
National Foot Care  
NCQA (National Committee for Quality Assurance)  
New York Workers Compensation Board  
Scantron  
SHPPS/Health International

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**VI. Insurance Providers (con'd)**

Starr Excess Liability Insurance Intl. Limited  
St. Paul Fire & Marine Insurance Compan  
St. Paul (Bermuda), Ltd.  
TGI Direct  
Towers Perrin  
United Health Group  
University of Michigan  
Value Behavioral Health (Value Options)  
Zurich American Insurance Company  
ACE USA  
AIG World Source  
Allianz of America Corporation  
American International Specialty Lines Insurance  
Company  
Bermuda Markets  
CAN  
GEP  
Gulf Underwriters Insurance Company  
Hanover Inc.  
HDI  
IRI  
Liberty Mutual Insurance Company  
Lloyds of London  
Marsh USA, Inc. (Broker)  
Tokio Marine  
XL Global Reinsurance Company, Ltd.  
AIG Excess Casualty North America (Lexington)  
AIU, Inc.  
American Home Assurance Co. (AIMA)  
AON UK  
Arch Insurance Group Inc.  
AXIS  
Canawill, Inc.  
Chubb Custom Insurance  
Continental Casualty Co. (C.N.A)  
Federal Ins. Co. (Chubb)  
Great American Insurance Co.  
Hanseatic Insurance Company (Bermuda) Ltd.  
Ins. Co. of the State of Pennsylvania (AIG)  
Marsh/Pentastar  
National Union Fire Ins. Co. (AIG)  
Pacific Employers Insurance Co. (ACE USA)  
Steadfast Insurance Company (Zurich)  
Swiss Re Insurance Company Ltd.  
Twin City Fire Insurance (Hartford)  
United State Aviation Insurance Group (USAIG)  
US Specialty/HCC  
ACE Insurance Co.  
AIG WorldSource  
Nation Union (AIG)  
Amerada Hess Corporation

ANR Pipeline Company  
Columbia Gas Transmission Corp.  
Columbia Gas of Ohio  
Coral Energy Resources, L.P.  
East Ohio Gas Co.  
Indiana Gas Company  
Panhandle Eastern Pipeline Company  
Seminole Energy Services  
Sequent Energy Services  
The Hartford  
UGI Energy Servies  
Union Gas System, Inc.  
Vectren Energy

**VII. Major Vendors**

3M Company  
A Agrati SPA  
Ab Skf  
Abc Group Inc.  
Acome Societe Cooperative De Produc  
Advanced Micro Devices  
Affinia Group Holdings Inc.  
Aluminum Company of America, Inc. (ALCOA)  
Alpine Group Inc.  
Alps Electric Co. Ltd.  
American President Lines Ltd.  
Amtek Engineering Ltd.  
Analog Devices Inc.  
Android Industries LLC  
Aplicaciones De Metales Sinterizado  
Assembleon America Inc.  
Autocam Corp.  
Autoliv Asp Inc.  
Beiersdorf AG  
Binter SA  
Boco Pty Ltd.  
Bosch, Robert Stiftung Gmbg  
Bosch Automotive Systems Corp.  
Calsonic Kansei Corp.  
Calsonic Corp.  
Carlisle Companies Inc.  
Carringtonworth Ltd.  
Centra Inc.  
Cie Automotive Sa  
Clarion Corp. of America  
Contech  
Continental Gummi-werke AG  
Daewoo Heavy Industry America  
Dayco Products LLC  
DBG Tool & Machine  
Deloitte & Touche  
Denso International America

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**VII. Major Vendors (con'd)**

Dhl Danzas Air & Ocean  
Direct Sourcing Solutions  
DMC 2 Canada Corporation  
Dura Automotive Systems Inc.  
Eco-Bat America LLC  
EDS (Electronic Data Systems Corporation)  
Engelhard Corporation  
Essex Group Inc.  
Feintool International Holding  
Fountain Construction  
Freescale Semiconductor Inc.  
Furukawa Electric Co. Ltd., the  
General Electric Capital Corporation  
General Electric Co. Inc.  
Georg Fischer AG  
Great Lakes Tape Corp.  
Green, Ernie Industries Inc.  
Groupe Rencast  
Hitachi Automotive  
Hitachi Ltd.  
Hitachi Chemical Asia Pacific  
HSS LLC  
Illinois Tool Works Inc.  
Impala Platinum Holdings Ltd.  
INA Bearing Group  
Infineon Technologies AG  
Intermet Corporate  
ISI of Indiana Inc.  
Johann Albert Freund  
Kataman Metals Inc.  
Kyocera  
Leaseway Transfer Pool  
Leopold Kostal GmbH & Co. Kg  
Lexington Connector Seals  
Linamar Corp.  
Littlefuse Inc.  
LS Cable Ltd.  
Madison-kipp Corp.  
Mahle GMBH  
Markin Tubing  
Metaldyne Corporation  
Methode Electronics Inc.  
Metropolitan Life Ins. Co.  
Microsoft Services  
Minebea Co. Ltd.  
Molex Inc.  
Motorola Inc.  
Motorola Automotive  
Multitronics Inc.  
National Semiconductor  
NEC Electronics Inc.  
Nec Corp.  
Niles Co. Ltd.  
North American Operations  
NSK Ltd.  
Ogura Clutch Co. Ltd.  
Olin Corp.  
Paid Prescriptions LLC  
Pam Dedicated Inc.  
Panasonic Automotive  
PBR Automotive USA LLC  
PBR Columbia LLC  
PEK Co. Ltd.  
Philips Semiconductors  
PriceWaterhouseCoopers LLP  
Progressive Moulded Products Ltd.  
Qek Global Solutions  
RSR Corporation  
Ryder Integrated Logistics  
Sansho Giken Co. Ltd.  
Sas Comte  
Securitas Security  
Sequa Corp.  
Setech Inc.  
SGS Thomson  
Siemens Automotive Ltd.  
Siemens AG  
Societe Industrielle De Sonceboz SA  
Spx Corp.  
Steel Technologies  
Stoba Praezisionstechnik GmbH & Co.  
Syncron-Eifler Ipari Es Kereskedelmi  
Tata America Intl. Corp.  
Tech Central  
Texas Pacific Group Ltd.  
Textron Inc.  
Thyssenkrupp AG  
Tokico Ltd.  
Torrington Co.  
Toyo Clutch Co. Inc.  
TRW Automotive  
TT Electronics PLC  
Tyco International Ltd.  
Tyco Electronics Corp.  
Umicore Sa  
Unigraphics Solutions Inc.  
US Steel Corporation  
UVA Machine Company  
Vireo Sa  
Vallourec  
Vanguard Distributors Inc.  
Viasystems Canada Inc.  
Visteon Automotive Systems

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**VII. Major Vendors (con'd)**

Wanxiang Group Corp.  
Waupaca Foundry Inc.  
Yazaki Corp.  
ADC - Anderson Diecast  
Bayer AG  
Blackhawk Automotive Plastics Inc.  
Circle Plastics Products Inc.  
Equistar Chemicals LP  
Federal Mogul Corp.  
Georgia Gulf Corp.  
GKN PLC  
Hayes Lemmerz International Inc.  
Henkel KGAA  
I&W Industries LLC  
Intec Group Inc., The  
International Wire Group, Inc. (Omega)  
Key Plastics LLC  
M&Q Plastic Products Inc.  
Martinrea International Inc.  
Meadville Forging Co.  
Michigan ARC Products  
Microchip Technology Inc.  
Mittal Steel Company N.U.  
MTI Technology Corp.  
National Rivet & MFG Co.  
Norandal  
Norilsk Nickel  
Northern Engraving Corp.  
Olympic Coaters  
Palmer Holland Inc.  
Perfection Spring  
PFG  
Photo Circuits  
Pioneer INDL Components  
Plymouth Rubber Company  
PMP  
Premier Trim LLC  
PTC Alliance Corp.  
Republic Engineered Prod.  
Rotor Clip  
Seiko Epson Corp.  
Sharp Electronics Corp.  
Shell Oil  
SKF USA, Inc.  
Spartech Corp.  
ST Microelectronics NV  
Swatch Group  
SwiTec  
Tower Automotive Inc.  
Trico Products Corporation  
US Aeroteam  
Parts Finishing Group Inc. (Vassar)  
Willow Hill Industries  
ARC Automotive Inc.  
Texas Instruments Inc.  
CE Communications, Inc.  
Hyatt Legal Plans, Inc.  
SIRVA Relocation LLC  
EI Dupont de Nemours & Co. Inc.  
Freudenberg & Co. KG  
Timken Co., Inc.  
Best Buy Co. Inc.  
Circuit City Stores Inc.  
Daihatsu  
Napa Dist Center  
Saturn Corp.  
Standard Motor Products Inc.  
Wal-Mart Stores CE  
XM Email LLC  
Federal Environmental Protection Agency  
Fraccionadora Industrial del Norte, S.A. de C.V.  
GMACCM Asset Management de Mexico  
Hub Group  
Michigan Department of Environmental Quality  
New Jersey Environmental Protection Agency  
Ohio Environmental Protection Agency  
Orange County Health Care Agency  
ProLogis-Juarez Investment, LLC  
Reliance Insurance Company  
RLI Surety  
Safeco Insurance Co.  
State of Alabama Dept of Industrial Relations  
State of Georgia, Workers' Compensation Board  
State of Kansas, Workers' Compensation Board  
State of New York, Workers' Compensation Board  
Toronto Dominion Bank  
ABC Plastic  
Advanced Polymer Systems, Inc.  
Allegeny Technologies  
ATF  
Basell USA Inc.  
Beaver Mfg.  
Carpenter Technology Corp.  
Cooper Standard Automotive Inc.  
Curtis Screw  
Dana Corporation  
Decatur Plastics  
DGB  
Dicky Grabler  
Dr. Schneider Automotive  
Eagle Picher Holdings Inc.  
Elkhart Prod.  
Epcos AG

**VII. Major Vendors (con'd)**

Exxon Mobile Corp.  
Fischer America  
Affinia Canada Corp.  
AK Steel Corporation  
AW Transmission Engineering  
Bosch Braking Systems Corp.  
Carlisle Engineered Prods.  
Carter Group Inc.  
D & R Technology LLC  
Doshi Prettl International  
Flextronics Intl. Asia Pacific  
Fujitsu Ten Corporation  
Futaba Corp. of America  
Howard County, Indiana Treasurer  
Ispat Inland  
Johnson Electric North  
Montgomery County, Ohio Treasurer  
Murata Electronics North  
Niles USA  
Pechiney Rolled Products  
Robert Bosch Corporation Automotive Group  
Semiconductor Components  
SGS Thompson  
Solelectron de Mexico SA de CV  
State of Wisconsin  
TDK Corporation of America  
TI Group Automotive System  
Westwood Associates Inc.  
Yazaki North America Inc.  
Alps Automotive  
Cataler North America Corp.  
Corus LP  
SPX Contech  
Aisin Seiki Co Ltd  
Buena Vista Township, Michigan  
Capri Capital Advisors LLC  
Delta  
Limar Realty Corp  
Madison County, Indiana  
Merck Medco  
State of Michigan  
State of Ohio  
Traxle Mfg Ltd  
University HealthSystem Consortium (UHC)  
Adam Opel AG  
Agco-Jackson Operation  
Cannon Group Ltd.  
DK Packaging  
Espackdis SA  
HMH Group  
Koltec BV

New Wave Enterprises (Belgium) NV  
Perkins Engines Company Ltd.  
Saab Automobile AB  
Vauxhall Motors Ltd.  
AFX Wheels  
Amphenol Corp  
Asahi Glass Co  
B&A Enterprises  
Bitron Industrie SpA  
British Vita PLC  
BTV Holding GmbH  
Bus Electronik GmbH  
Dr. Johannes Heidenhain-Stiftung Gmb  
Engineered Plastic Components Inc  
Hanwha Corp Poun Plt  
International Rectifier Corp  
Marian, Inc  
Mecaplast  
Mitsubishi Electric  
Ningbo Huaxiang Electronic Co Ltd  
Noranda Aluminum, Inc  
Ontario Holding International Bv  
Pressac  
Quexco Inc  
Rohm Co Ltd  
Samtech  
Schulte & Co Gmbh  
Selectron Corp  
Spirent PLC  
Stelco Gmbh Electronic Components  
Sumitomo Electric Industries Ltd  
Taiho Corporation of Europe Kft  
Technitrol Inc  
TPG Advisors  
Vishay Intertechnology  
Wieland Werke AG  
Wilh Werhahn

**VIII. Professionals**

Cleary, Gottlieb, Steen & Hamilton  
Corporate Branding LLC  
CMS Worldwide  
Fidelity Employer Services Company LLC  
Fidelity Institutional Retirement Services Company  
Morris, Nichols, Arsh & Tunnell  
Sedgwick Claims Management Services, Inc.  
Shearman & Sterling LLP  
4GEN  
Air Academy Associates  
AIT GROUP  
American Supplier Institute, LLC (ASI)  
Ariane Ingenierie

**VIII. Professionals (con'd)**

ASI, Shainin (ICIM)  
Asset Mfg. Resources  
BBK  
Bevco Solution Strategies  
Braun Kendrick Finkbeiner  
BSI Americas  
Bugbee & Conkle  
Crew Buchanan & Lowe  
Drew, Eckl & Farnham, LLP  
Due, Doyle Fanning, Ewing & Metger, LLP  
Ernst & Young  
Evans, Pletkoic & Rhodes, P.C.  
Eyster, Key, Tubb, Weaver & Roth  
Fernandez Racing  
FTI Consulting, Inc.  
Hamberger & Weiss  
Hendrick Motorsports  
Holloway, Dobson, Bachman  
Hudson, Potts & Bernstein  
I33 Communications LLC  
KPMG LLC  
Lathrop & Gage  
Lean Business Solutions  
Lenox, Socey, Wilgus, Formidoni, Brown, Giordano & Casey  
Letson, Griffith, Woodall, Lavelle & Rosenberg  
Levasseur & Levasseur  
Linklaters  
Locke & Lee  
McCann-Erickson  
MIT  
O.P. Tyagi  
Paul E. Riegel, Esq.  
Phifer & White, P.C.  
Robbins GIOIA  
S.P. Nagrath & Co.  
Sarakshi Enterprises  
Saloman Smith Barney  
Sapient  
Scheuer Mackin Breslin LLC  
Seva Technologies  
Shainin LLC  
Six Sigma Academy  
Solution Strategies, Inc.  
Southwest Research  
TBM  
Tech Caliber  
Training Services and Solutions  
TSSC  
TWI Network  
Vprys, Sater, Seymour & Pease

Watson Wyatt & Company  
Wise, Carter, Child & Caraway  
World Class Engineering  
Zeanah, Hust & Summerford  
Groom Law Group  
O'Melveny & Meyers, LLP  
Rothschild Inc.  
Rohatyn Associates LLC  
Sitrick & Company  
Ahern & Soper Co. Inc.  
Air Academy Press & Associates  
ASI Consulting Group LLC  
Asset Management Resources  
Bede & Associates  
Booz-Allen Hamilton  
Clark Patterson Associates  
Conway McKinsey and Dunlevy  
Corporate Executive Board  
CTG Auditors  
CTJ Safety Associates  
DASCO  
David Cunningham  
Det Norske Veritas  
Detroit Translation Bureau  
DeWitt Ross & Stevens  
Electricore Inc.  
Hao Do  
Institute of Configuration  
Link Testing Laboratories  
Meritus Consulting Services  
Miller Consulting Services  
Molitor International  
Ohio State University  
Origin Intl. Inc.  
Rutledge Tonya R.  
SGS Controll Co. MBH  
Tatum Partners  
Tec Ease Inc.  
TPI  
Xpedex  
AJM International  
Bedi Strategies, Inc.  
Brenda Veit  
Calwest  
Cardoza  
Carquest  
Chris Kouri & Assoc.  
Coble Taylor & Jones  
Coe & Associates  
Common Point Graphics  
Dickson Allen  
Foley & Lardner LLP

**VIII. Professionals (con'd)**

Frost Brown Todd LLC  
Hirsig-Frazier Co.  
Hunton & Williams LLP  
JLE Process Services, Inc.  
Kitchin & Sons, Inc.  
Law Offices of Albert M. Gutierrez, P.C.  
Lee Hecht Harrison  
N.A. Williams Co.  
Northeastern Marketing  
On-Mark Sales  
Orion Adv. Mktg.  
Parsons  
Paul Hastings Janofsky & Walker LLP  
Productivity Systems  
QS Servicos Tecnicos  
Richards Spears Kibbe & Orbe LLP  
Russell Reynolds  
SAP Consulting  
Savety Innovations Ltd.  
Shaw E & I  
Siskel Sales Company  
Spirax Sarco  
SRS Marketiong Co.  
Suh & Assoc.  
Suri & Company  
Watkins Ludlam Winter & Stennis, P.A.  
Skadden, Arps, Slate, Meagher & Flom LLP  
Latham & Watkins LLP  
Togut, Segal & Segal LLP  
Simpson Thacher & Bartlett LLP  
Davis Polk & Wardell

**IX. Indenture Trustees**

Bank One Trust Company N.A.  
J.P. Morgan Trust Company, N.A.  
Chase Lincoln First Bank N.A.  
First National Bank of Chicago

**X. Underwriters of Securities**

A.G. Edwards & Sons, Inc.  
ABN AMRO Incorporated  
Advest, Inc.  
Banc of America Securities LLC  
Barclays Capital Inc.  
BB&T Capital Markets, Inc.  
BNP Paribas Securities Corp  
C.L. King & Associated, Inc.  
Citigroup Global Markets Inc.  
Comerica Securities Inc.  
Credit Suisse First Boston LLC  
D.A. Davidson & Co.

Deutsche Bank Securities Inc.  
Ferris, Baker Watts, Incorporated  
HSBC Securities Inc.  
J.P. Morgan Securities Inc.  
Janney Montgomery Scott LLC  
McDonald Investments Inc.  
Merrill Lynch, Pierce, Fenner & Smith Incorporated  
Mesirow Financial, Inc.  
Morgan Stanley & Co. Incorporated  
Oppenheimer & Co. Inc.  
Quick & Reilly, Inc.  
RBC Dain Rauscher Inc.  
Ryan Beck & Co.  
Samuel A. Ramirez & Company Inc.  
Scotia Capital Inc.  
SG Cowen Securities Corporation  
Southwest Securities, Inc.  
Stifel, Nicolaus & Company, Incorporated  
The Royal Bank of Scotland PLC  
U.S. Bancorp Piper Jaffray Inc.  
UBS Securities LLC  
Utendahl Capital Partners, L.P.  
Wachovia Capital Markets, LLC  
Wells Fargo Van Kasper LLC  
Williams Capital Group, L.P.

**XI. Parties to Collective Bargaining Agreements**

International Union, United Automobile, Aerospace and Agricultural Implement Workers of America (UAW)  
IUE-CWA, the Industrial Division of the Communications Workers of America, AFL-CIO  
Electronic and Space Technicians Local 1553  
International Brotherhood of Electrical Workers, AFL-CIO Local 663  
International Union of Operating Engineers Local 101-S  
International Union of Operating Engineers Local 18-S  
IUE, AFL-CIO Local 698  
IUE, AFL-CIO Local 711  
IUE, AFL-CIO Local 718  
IUE, AFL-CIO Local 755  
IUE-CWA, The Industrial Division of the Communications Workers of America, AFL-CIO, CLC  
IUE-CWA Local 1111  
IUE-CWA Local 416  
IUE-CWA Local 709  
IUE-CWA, AFL-CIO Local 801  
IUE-CWA, AFL-CIO, CLC Local 717  
UAW Amalgamated Local 292  
UAW Amalgamated Local 686  
AW Local 1021  
AW Local 1097  
AW Local 167

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## **XI. Parties to Collective Bargaining Agreements**

(con'd)

UAW Local 1866  
UAW Local 2031  
UAW Local 2083  
UAW Local 2151  
UAW Local 2157  
UAW Local 2188  
UAW Local 2190  
UAW Local 2195  
UAW Local 286  
UAW Local 438  
UAW Local 467  
UAW Local 651  
UAW Local 662  
UAW Local 686, Unit 19  
UAW Local 696  
UAW Local 699  
UAW Local 913  
UAW Local 969

United Steelworkers of America  
International Association of Machinists (IAM) Local 78  
International Union of Operating Engineers (IUOE) Local 832S

## **XII. Counterparties to Major Leases**

United Steel Workers of America (USW) Local 87  
1401 Troy Associates Limited Partnership  
ATEL Capital Group  
First Industrial L.P.  
Ford Motor Land Development Corporation  
John E. Benz & Co.  
Kensington Capital Corp.  
Kilroy Realty, L.P.  
LaSalle National Bank  
Laurence Tippman, Sr., Family Limited Partnership  
Osprey, S.A., Ltd.  
River Road Investments, Inc.  
TR Butterfield Trail Corp.  
Universal Tool and Engineering Company, Inc.  
Wells Operating Partnership, L.P.  
ORIX Warren, LLC / Orix GF Warren Venture

## **XIII. Counterparties to Major Contracts**

Techcentral LLC  
American Electric Power (AEP OK)  
Air Force Office of Scientific Research (AFOSR)  
Alabama Gas Corporation  
Alabama Power Co.  
Alltel  
Ameritech Information Systems, Inc.  
Anderson City Utilities, IN

Anxebusiness Corp.  
Applera Corporation  
ARL  
AT&T Corporation  
AT&T Solutions, Inc.  
AT&T Wireless  
Avaya World Services, Inc.  
Cardinal Health 200, Inc.  
Cellco Partnership d/b/a Verizon Wireless  
Chemical Reclamation Svcs Inc. USA  
Cinergy PSI IN  
City of Adrian, MI  
Clinton (City of) MS  
Columbus (City of) Ohio  
Constellation NewEnergy, Inc.  
Consumers Energy  
Consumers Power Company  
Coopersville (City of) MI  
D.O.T. Volpe Center  
Dayton Power & Light Co.  
Dayton Water Dept (City of) Ohio  
Department of Commerce/National Institute of Standards and Technology (DOC/NIST)  
Department of Defense/Tank-Automotive and Armaments Command (DOD/TACOM)  
Department of Energy/National Energy Technology Laboratory (DOE/NETL)  
Department of Transportation/National Highway Traffic Safety Administration (DOT/NHTSA)  
DPL Energy Resources, Inc.  
DTE Energy MI  
El Paso Electric Co. TX  
Electricore Aerovironment  
Emtech  
Entergy (MS Power & Light) USA  
EQ-Heritage USA  
Erie Cnty. Dept. Environ Serv. OH  
Fitzgerald Wtr. Lgt. Bond Com GA  
Flint (City of) MI  
Georgia Power Company  
Henry County REMC IN  
Heritage Interactive Services USA  
HESCO Houston Energy Svrs Co.  
Honeywell International  
Indiana University: Purdue University Indianapolis (IUPUI)  
Indiana Michigan Power Comp IN  
Indiana-American Water Company  
Indianapolis Power & Light Co.  
Industrial Energy Users – Ohio; Intercall  
Johns Hopkins University  
Kokomo Gas & Fuel Company IN

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**XIII. Counterparties to Major Contracts (con'd)**

Kokomo Wastewater (City of) IN  
KPL (Western Resources) KS  
Limestone County Commission AL  
Limestone County Wtr & Swr AL  
Lockport (City of) NY  
Lockport Energy Associates NY  
Magic Valley Electric Coop USA  
Mississippi Power Company  
Monroe Cnty Water Authority NY  
Montgomery City San Eng Dept OH  
MRI Connectivity Solutions  
NASA  
New Brunswick (City of) NJ  
New York Power Authority  
New York State Electric & Gas NY  
Nextel Coomunications  
Niagra Mohawk NY  
North Alabama Gas District AL  
Oak Creek (City of) WI  
Ohio Edison Company  
Oil Chem Inc. USA  
Olathe (City of) KS  
OneOK Energy Energy Marketing OK  
Pepco Energy Services, Inc.  
Portage Cnty Wir Resources OH  
PSE&G NJ  
Purdue University  
Rineco Chemical Industries USA  
Rochester (City of) NY USA  
Rochester Gas & Electric NY  
SBC Ameritech  
SBC Global Services, Inc.  
SkyTel  
Southern California Edison  
Sprint United  
State of Indiana  
TechSolve  
Tennessee Valley Authority  
Time Warner  
Troy (City of) MI  
Tulsa Utils Svc (City of) OK  
TXU Energy Retail Company LP  
USAF/AFRL  
Vandalia (City of) OH  
Verizon  
Warren (City of) Util Srvs OH  
Warren City of Pollution Control  
Wisconsin Electric Power Co. WI  
Wyoming (City of) MI  
Zoe Medical, Inc.  
Alexander Long, III

Anxebusiness Corp.  
Bell South  
Bluetooth  
Carettools, Inc.  
Clifford Electronics, Inc.  
Compuware  
Cullmann Gmbh  
Debiotech S.A.  
Direct Sourcing Solutions (DSSI)  
Dolby Digital  
DSSCSC China  
Embedded Technology  
Ericsson AB  
Firma Carl Freudenberg KG  
HTC Corp.  
IBM Corporation  
Ideal Technology Solutions U.S. Inc  
Inovise Medical, Inc.  
Integrated Therapeutics Group, Inc.  
Intel Corporation  
JSP International Ltd.  
LiveDevices Inc  
Logikos  
Lucent Technologies Inc.  
Magnavox Government and Industrial Electronics  
Company  
Matsushita Electric Corporation of America  
Miller Engineered Services, Incorporated  
MMT SA  
Moving Magnet Technologies SA  
MPEG LA, LLC  
NCMS  
Nokia Corporation  
North American Philips Corporation  
Premacare  
Sanden Corporation  
Satyam  
Scroll Laboratories, Inc.  
Standard Research Institute International (SRI Intl)  
TCS  
The Whitaker Corporation  
Thomas Giannulli Inc.  
Toshiba Corporation  
UBE Industries, Ltd.  
UnitedGlobal Com Inc (UGC)  
UGC "Europe"  
Valence Technology Cayman Islands Inc.

**XIV. Major Lenders**

Banc One Capital Markets, Inc.  
Falcon Asset Securitization Corporation  
Jupiter Securitization Corporation

**XIV. Major Lenders (con'd)**

ABN AMRO Bank N.V.  
Amsterdam Funding Corporation  
The Bank of Tokyo-Mitsubishi, Ltd.  
Gotham Funding Corporation  
JPMorgan Bank, N.A.  
Wachovia Bank, National Association  
Blue Ridge Asset Funding Corporation  
City of Saginaw, Michigan  
Michigan Strategic Fund  
Whitney National Bank  
Citicorp Securities, Inc.  
First Chicago Capital Markets, Inc.  
Dai-Ichi Kangyo Trust Company of New York  
Cede & Co.  
Ohio Water Development Authority  
Cleveland Trust Company  
Deposit Guaranty National Bank  
Regions Bank  
Lord Corporation  
A3 Funding LP  
Ableco Finance LLC  
Agricultural Bank of China  
Amaranth Partners LLC  
Apollo Distressed Investment Fund  
Appaloosa Invest Ltd. Partnership I  
Australia and New Zealand Bank Group  
Banco Bilbao Vizcaya Argentaria, S  
Banca Nazionale Del Lavoro SpA, New  
Banco Santander Central Hispano S.A.  
Bank of America, N.A.  
Bank of China Luxembourg SA  
Bank of New York  
Bank of Nova Scotia  
Bank of Toyko Mitsubishi Company  
Barclays Bank PLC  
BNP Paribas  
BrenCourt Distress Securities Maste  
Calyon New York Branch [f/k/a] Credit Lyonnais  
CapitalSource Finance LLC  
Cargill Financial Services Intl. Inc.  
Citibank N.A.  
Citigroup Financial Products Inc.  
Comerica Bank Michigan  
Commerzbank Aktiengesellschaft New  
Credit Industriel et Commercial  
Deutshce Bank AG  
Deutsche Bank Trust Company America  
Dymas Funding Company LLC  
Event Partners Debt Acquisition, LLC  
Fifth Third Bank, Eastern Michigan  
Goldman Sachs Credit Partners L.P.  
Gulf Stream - Compass CLO 2004-1, Ltd.  
Gulf Stream - Compass CLO 2005-1, Ltd.  
HBK Master Fund L.P.  
HSBC Bank USA, National Association  
KeyBank National Association  
Lehman Commercial Paper, Inc.  
Mizuho Corporate Bank Ltd. fka DKB  
Morgan Stanley Senior Fundings, Inc.  
Protective Life Insurance Company  
Sequils Ing I, Ltd.  
Severn River Master Fund Ltd.  
Societe Generale SA New York  
Special Situations Investing Group  
Sumitomo Mitsui Banking Corporation  
Trilogy Portfolio Company, LLC  
TRS Callisto LLC  
TRS Leda LLC  
TRS Thebe LLC  
UBS AG, Stamford Branch  
UBS Loan Finance LLC  
UFJ Bank Limited  
Windmill Master Fund LP  
Grand Central Asset Trust, SIL Series  
Sea Pines Funding LLC  
Tenor Opportunity Master Fund, Ltd.  
Citicorp Vendor Finance, Inc.  
Compaq Financial Services Corporation  
Crown Credit Company  
Sentry Financial Corporation  
The Peltz Group, Inc.  
Whitney Private Debt Fund LP  
Bear Stearns Investment Products  
Secondary Loan and Distressed Credit  
ACA CLO 2005-1, Ltd.  
Access Institutional Loan Fund  
ADAR Investment Fund Ltd.  
Addison CDO, Limited  
AG Alpha Credit Master, Ltd.  
Ahab Partners, L.P.  
Airlie Opportunity Master Fund, Ltd  
American Express Certificate Company  
AMMC CLO  
Archimedes Funding IV, Ltd.  
ARX Global High Yield Securities  
Aslan Capital Master Fund, LP  
Atlas Capital Funding, Ltd.  
Atrium  
Avenue CLO  
Avery Point CLO, Ltd.  
Balboa CDO I, Limited  
BDC Finance LLC  
Black Diamond Offshore Limited

**XIV. Major Lenders (con'd)**

Blue Square Funding Ltd. Series 3  
Boldwater CBNA Loan Funding LLC  
Boldwater Credit Opportunities  
Boston Harbor CLO 2004-1, Ltd  
Boston Income Portfolio  
Brookville Capital Master Fund, L.P.  
Brun Mawr CLO, Ltd.  
Callidus Debt Partners CDO Fund I  
Candlewood Capital Partners LLC  
Canpartners Investments IV LLC  
Canyon Capital  
Castle Garden Funding  
Castle Hill  
CDL Loan Funding LLC  
Cedarview Opportunities Master Fund  
Celerity CLO Ltd  
Centurion CDO  
Chatham Light II CLO, Limited  
Citadel Hill 2000 Ltd.  
Colonial Funding LLC  
CSAM Funding IV  
C-Squared CDO Ltd.  
Cumberland II CLO Ltd.  
Cypressstreet Claif Funding LLC  
D.K. Acquisition Partners, L.P.  
Debt Strategies Fund, Inc.  
Delaware Corp Bond Fund  
Delaware Delchester Fund  
Desjardins Financial Security Life  
Diversified Income Strategies  
Diversified Investors High Yield  
Dryden Leveraged Loan  
Duane Street CLO 1, Ltd.  
Duma Master Fund LP  
Dunes Funding LLC  
ELF Funding Trust I  
Employers Insurance of Wausau  
Empyrean Investments, LLC  
Endurance CLO I Ltd.  
Excess Book  
Feingold O'Keefe Credit Fund CBNA  
First Trust Highland Capital  
Flagship CLO  
Forest Creek CLO, Ltd.  
Fortis Bank SA NV Cayman Island Branch  
Forstress Credit Funding  
Lightspeed CLO  
Galaxy  
Gleneagles CLO Ltd.  
Global Enhanced Loan Fund S.A.  
Global StocksPLUS Income Fund

Gracie Capital L.P.  
Greywolf Loan Participation LLC  
Guggenheim Portfolio Company XII  
Hammerman  
Harbour Town Funding LLC  
High Income Portfolio  
Highland Floating Rate  
Horizon Income Fund, Ltd.  
IDS Life Insurance Company  
ING Investment Management  
Investment CBNA Loan Funding LLC  
Investors Bank and Trust Co  
Jasper CLO Ltd.  
Katonah  
KIL Loan Funding LLC  
Kingsland I, Ltd.  
KKR Financial CLO 2005-1, Ltd.  
KZH  
Liberty CLO Ltd.  
LibertyView Loan Fund, LLC  
Lincoln National Life Insurance Co.  
Linden Capital LP  
Lispenard Street Credit (Master)  
Loan Funding LLC  
Loan Star State Trust  
Long Grove CLO, Limited  
Madison Park Funding I, Ltd.  
Marathon CLO I Ltd.  
Marathon Special Opportunity  
Market Square CLO Ltd.  
Maquette Park CLO Ltd.  
McDonnell Loan Opportunity Ltd.  
Metropolitan West  
ML Global Investment Series Income  
Mountain Capital CLO  
Muirfield Trading LLC  
National City Bank  
Nemean CLO, Ltd.  
Oak Hill Credit  
Oak Hill Securities Fund  
OCM High Yield Plus Fund LP  
Octagon Investment Partners  
Panton Master Fund LP  
Park Avenue Loan Trust  
PIMCO Floating  
Pinewood Credit Markets Master Fund  
Pioneer Floating Rate Trust  
PNC Bank, N.A.  
Post Leveraged Loan Master Fund, LP  
Post Opportunity Fund L.P.  
Post Total Return Fund, L.P.  
Principal Life Insurance Company

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**XIV. Major Lenders (con'd)**

Prospect Funding I, LLC  
Putnam Investments  
Q Funding III LP  
Quadrangle Master Funding Ltd  
Quattro  
R2 Top Hat, Ltd.  
Race Point  
Red Fox Funding LLC  
Redwood Master Fund, Ltd.  
Riviera Funding LLC  
Robson Trust  
Rockwall CDO Ltd.  
Rosemont CLO, Ltd.  
Salomon Brothers Variable Rate  
Sankaty High Yield Partners  
Satellite Senior Income Fund  
Saturn Trust  
Scoggin Worldwide Fund Ltd  
Scottwood Partners LP  
SEI Institutional Managed TST  
Seneca Capital, L.P.  
Sierra CLO I Ltd.  
Silverado CLO 2006-1 Ltd.  
Sky CBNA Loan Funding LLC  
SMBC MVI SPC  
SOF Investment, LP  
Southport CLO, Limited  
SRI Fund LP  
Stanfield  
SunTrust Bank Atlanta  
TCW  
The Drake Offshore Master Fund, Ltd  
The Foothill Group Incorporated  
The Hartford Floating Rate Fund  
Thirvent High Yield  
Velocity CLO, Ltd.  
Venture CDO  
Vista Leverage Income Fund  
Vulcan Ventures, Inc.  
Watershed Capital  
Waterville Funding LLC  
Waveland-Ingots, Ltd.  
Wells Capital Management  
Western Asset Floating Rate  
Wind River CLO I, Ltd.  
Wrigley CDO, Ltd.

Arizona Department of Environmental Quality (ADEQ)  
California Environmental Protection Agency (Cal EPA)  
Certified Unified Program Agencies (CUPA) (California)  
Colorado Department of Public Health and Environment (DPHE)  
Department of Toxic Substances Control (California)  
Georgia Department of Natural Resources  
Illinois Environmental Protection Agency (EPA) (Illinois)  
Indiana Department of Environmental Management (IDEM)  
Integrated Waste Management Board (CIWMB) (California)  
Kansas Department of Health & Environment  
Kentucky Environmental and Public Protection Cabinet  
Minnesota Pollution Control Agency  
Mississippi Department of Environmental Quality  
Missouri Department of Natural Resources  
New Jersey Department of Environmental Protection  
New York State Department of Environmental Conservation (NYSDEC)  
Office of Environmental Health Hazard Assessment (OEHHA)  
Ohio Department of Commerce (BUSTR)  
Oklahoma Corporate Commission  
Oklahoma Department of Environmental Quality  
Pennsylvania Department of Environmental Protection  
Regional Air Pollution Control Agency (RAPCA) (Ohio)  
South Carolina Department of Health and Environmental Control  
State Department of Health Services (California)  
State Water Resources Control Board (SWRCB) (California)  
Tennessee Department of Environmental and Conservation  
Texas Commission on Environmental Quality  
U.S. Department of Transportation  
U.S. Environmental Protection Agency  
Wisconsin Department of Natural Resources  
Occupational Safety and Health Administration (OSHA)

**XVI. Potential Interested Parties**

Brittingham, Julie & David  
Estate of Stella Demeniu  
Grimes, Rita  
Quinn, Larry  
Shannon Shaw, Martin L.  
Consumer Electronic Product Line  
Vehicle Electronic Product Line

**XVII. Major Litigation Parties**

Adams Oil  
Alan Torabi

**XV. State and Other Government Authorities**

Air Resources Board (ARB) California  
Alabama Department of Environmental Management (ADEM)

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**XVII. Major Litigation Parties (con'd)**

Alfaro, Jose C.  
Allegheny Coatings  
Allegheny Rodney  
Allegre Dong AH  
Alternate Resource, Inc.  
American Electronics Components (AEC)  
Amy C. Bastien  
Bryan, Greyson  
Arbogast, Michael A.  
Asherbranner, Jennifer T.  
Associated Springs & Barnes Group, Inc.  
Austin Group, Ltd.  
Automotive Technologies International, Inc.  
Ayusa  
A&O Mold & Engineering, Inc.  
Barnes, Cleary  
Bartell, Greg  
Beck, Bobby  
Bedrin, John  
Bendix ABS Fires  
Bernadine Peace  
Betty J. Flora  
Beuke, Robert L.  
Bex, Russell  
Bishop, Sr., James Denson  
Blas, Cassandra E.  
Bradley, Phyllis Jean  
Brady, Billy W.  
Brewer, Mary M.  
Brian Dickerson  
Brian Mahle  
Brian Penley  
Bridget A. Neubauer  
Brown, James Lee  
Building Materials Holding Corporation  
Buis, James  
Bulk Terminals, Inc.  
Byron E. Hurst  
Canter, Richard  
Carl Allison  
Central Bank of Brazil  
Chad Dougherty  
Chapa, Israel  
Charles Francis Kulinec Jr.  
Chase-Orr, Kimberly  
Chris Wong  
Cindy Lee Schlicher, n/k/a Cindy Lee Berthold  
Circle Plastic Products, Inc.  
City of DelRay Beach Police  
Gimpex  
Mano Gum  
VEHVAC  
Cloncs, Donald  
Clorex S.A.  
Columbus Plant Fire  
Condutelli  
Conrad, Dean F.  
Cook, Sylvia  
Cox, Jon C.  
Crown City Plating Company  
Custom Energy, L.L.C.  
C&J Industries  
Daniel A. Miller  
Davis, Robert E., II  
Vasquez, Joe R d/b/a Farmers' Marketing Service  
Republic Waste Industries, Inc. a/k/a Autonation  
Kelly Koszewski  
INFONAVIT (Instituto del Fondo Nacoinal de la  
Vivienda para los Trabajadores)  
Tolulene & Cloroethane  
Solvent Chemicals  
Opel Hungary/GMPT  
IMSS (Instituto Mexicano del Seguro Social)  
Demet  
Dennis Sharp  
Denso Corporation  
Devlieg Boulevard II, Inc.  
DHB-CA  
Donna R. Wilson  
DSL Net Inc.  
Eaton Corporation  
Edith C. James  
Elco Textron Fastening Systems  
Elmore, Jr., Arlis M.  
Energy Conversions Systems (ECS) f/k/a Morganite  
Ennis, Donald  
ESSEDUE  
Estate of Lannon  
Ethylene Propylene Diene  
Eva M. Orlik  
Executive Loan Program - MI  
Farag Mohamed  
Felipe F. Gavia, Sr.  
Fiber Optic Fund  
Fiber Systems International, Inc.  
First Technology  
Fleming, Joseph A.  
Flex-Tech  
FLSA Investigation, Kettering  
Folck, Neal C.  
Freddie L. Johnson  
Gaines, Ira  
Gann, Robert Edwin

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**XVII. Major Litigation Parties (con'd)**

Gary Whitney	Lunt Manufacturing Co., Inc.
GfH	Lynn Rowell
Gillette, Edward A.	L&W Stamping, Inc.
Greystone & Co.	Magnesium Aluminium Corporation
Groce, Kelly R.	Mansel Hagan vs Clyde Lee, Jr.
Gualandi, Kevin	Mark Heathco
Gulf Coast Bank & Trust Company	Martin J. Jordan
Gutjahr, Michael	Martina Clark
Hammer, Edward	Martinez, Jose Angel Mata
Harold Woodson	Mary Smith
Hayes Brake	Means Industrial, Inc.
Hillman, Robert	Merritt, James and Bonnie
Hirschmann Electronics GmbH & Co.	Michael A. Polito
Hoover Precision Plastics	Michael K. Snider
Hoyt, Arthur C.	Michael S. Young
HPI	Michelle Hyder
Hubbard, Clarence E.	Mike Birdyshaw
Hunter, Clemie	Mike Leslie
Hutchinson Seal Corp.	Milwaukee Design Center
H.E. Services Company	Minnick, Ralph D.
ICG	Modine Manufacturing Company
Diavia Belgian Distributor	Morrison, Thomas
IUE Moraine Umpire	Mortensen, Philip Bradley
James Burdette	Motorola Quadrasteer
James H. Nguyen	NBR
James Truscio	Neal C. Folck
Jason Mills	Newton, David
Jeff Stoughton	NGK Spark Plugs USA, Inc.
Jevicks, Teresa	Norma Jean Torsky
John Guevra	Norman Jones
John Petrie	O'Brian, George M.
Johnson, Jana C.	O'Brien, Michael L.
Joseph Reno	O'Neill, Mary P.
Judith Myers	Orlick Industries, Ltd.
Karlin, Lawrence	OSHA Recordables
Kenneth J. Kumiega	P-K Tool & Manufacturing
Key Plastics	Pamela K. Dotson
Kim Fouche	Paragon/CJR
Kim N. Khan	Parkview Metal Products
Kimberly Y. Foster	Partridge, Steve
Kostal of America, Inc.	Patent Holding Company
Kramer, Steven	Paul J. Turinsky
Kraus, Jessica	Paul Kirsch
Laneko	Automotive Applied Technologies Limited
Lemon Bay Partners	Pennington, Jeff
Leon Sammons	Peter Yang
Linda Osowki	Petrie Household Goods Claim
Linerboard Antitrust	Phelps, John W.
Litex, Inc.	Phillips, Robert
Lockheed Martin Corp.	Poitra, Tammie
Lori Smith	Praxair Surface Technologies

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**XVII. Major Litigation Parties (con'd)** Priest, Aaron  
Pritchard, Deborah Brown  
Proud, Douglas  
Quake Global, Inc.  
Quinn, Larry  
Raphael, Naomi  
Rebecca Lea Miles  
Rebecca Rudzik  
Reilly, Jr. Thomas A.  
ASEC France  
Richard Barner  
Richard J. Jakupco  
Richard Kowalski  
Richard W. Knisley, II  
Rio Bravo Occupied Worker Housing  
Robert Givens  
Robin McCree  
Rosalyn Motley  
Rowley, Donald  
Ruben J. Rosen  
Russell Anderson, Jr.  
Russell, Thomas  
Sedberry, Joyce  
Segway  
Sharon Kelley  
Sharyl Yvette Carter  
Shawn VanAmburg  
Shaw, Martin L.  
Shontea Jenkins  
Siemens VDO Automotive AG (SVDO)  
Smith, James O.  
Smith, Louis  
Smolik, Lillie  
Sonja Abernathy  
SouthTrust Bank  
Stansbury II, Robert L.  
Stejakowski, Dennis  
Stephen M. McKee  
Steven Williams  
Strategic Distribution Marketing De Mexico, S.A. DE  
C.V.  
Strattec Security Corporation  
Stuck, Ronald P.  
SungWoo  
Anglo Metals, Inc.  
Takata-Petri AG  
Talbot Case  
Tammy A. Vandale  
Tasha Kelely  
Tenneco Automotive Inc.  
Terazosin Hydrochloride  
Terrence Evans

E&C-Sanko  
The Chamberlain Group, Inc.  
Theresa L. Spencer  
Thomas York Jr.  
Ticona  
Tina Newman  
Grundig Multimedia B.V.  
Trovan  
Tuthill, Rusty  
ESS, Inc.  
Delco Remy America, Inc. (DRA)  
Nabco  
Infratrol Cure Ovens  
U.S. Aeroteam, Inc.  
Valeo Electrical Systems, Inc.  
Valeo Switches and Detection Systems, Inc.  
Ventra - Tech  
Vincent J. Coletta  
Waldo, Richard L.  
Walter Keith Lawson  
Wheeler, Bruce C.  
Whitehead, Anthony  
Whitmire, Steven Lee  
William Ashburn  
William Blaeser  
William Jensen  
William P. Edwards  
Willis, Steven  
Woodward Diesel Pump  
Wood, Ralph  
Wright, Eugene A  
Yates, Dale A.  
Alex S. Stewart  
Anthony F. Budak  
Arnold, James Jr.  
Automotive Technologies, Inc.  
Avarette, Bessie  
Baxter, Daniel  
Bentley Rolls-Royce  
Berry, Doris  
Bhones, Diane  
BMC Holding Corporation d/b/a BMC West  
BorgWarner Inc.  
BorgWarner Turbo Systems  
Brantley, Shalonda J.  
Brian Lyons  
Britt, Stephanie  
Brooks, Diane  
Brooks, Marvin  
Brooks, Shameila  
Brown, Celestia  
Bryce Woodward

**XVII. Major Litigation Parties (con'd)**

Buchanan, Rufus O.	IUE-CWQ
Burch, Amy R.	Johnson, Ruth
Butler, Daisy J.	Johnson, Shanellie
Campbell, John E.	Jones, David
Chivers, Kathy L.	Jones, Lonnie
Clyde Wilson	Josey, Anita
Cockrane, Ameatha	Joyce Walker
Colbert, John E.	Julias, Steven
Connie Fournier	Kevin R. Walter
Copeland, Huey G.	Kowallek, Daniel E.
CWI	Land Rover
Daniel Lamb	Larry Brady
Davis, Janetta	Larry C. Peters
DCX	Latimore, John L.
Diana B. McBride	Lee Young
DMS NA	Linda Hudson
Droman, Rick	Lisa Gross
Dukarski, Katherine	Little, Robert W.
Dutton, William Boyd	Logistics Solution Group S.A. de C.V.
Edward Joseph Greenwood	Lumpkin, Robert J.
Elco Textron, Inc.	Lunn, Richard
Enterprise Automotive Systems	Mahle Sistemas de Filtracion de Mexico
Epsilon	Massey, Patricia
Farmer, Darryl G.	Matter, Phillip
Faurecia Exhaust Sys Inc.	MBUSI
Fieger, Fieger, Kenney and Johnson	Teresa Hurst
Fields, Charlotte	McCullough, Amy M.
Foster, Kim L.	McDonald, Wilfred A.
Gaddis, Tracy	MCI Telecommunications Corporation
Garcia, Jessie L.	McMillon, Anna
Gilyard, Jonnie	Meyer and Williams
Glass, Coy	Mulligan, Charles D.
Glynn, Marcus	Ondo, Anthony C.
Gonzalez, Phillip	Opel
Gordon, Franklin	Owens, Donna
Gordon, Patricia	Peters, Jerry
Gregory James Knighton	Philip Gonzalez
Harcos Industries, Inc.	Pickett, Mary
Harden, John W.	Powell, Charlene
Hardy, William	Qualls, Debbie L.
Harold Aubert	Randal A. Middleton
Hassel, Claudette M.	Reyes, Daniel
Hernandez, Gloria	Robert Lewis
Herndon, Laura V.	Samacki, Rachel
Hills, Donald L., Sr.	Shanks, Carol
Honeywell ACS Sensing & Control	Sherban, Daniel
Hood, Constance	Sherer Electric
Hood, Kelli	State of New York
Howard, Mark	Surles, Brenda
International Truck	Swain, Andrew
IUE-CWA Local 755	Taylor, Kenneth
	Thomas, Demetrius

**XVII. Major Litigation Parties (con'd)**

Thompson, Maria N.  
Todd, William N.  
Vincent, Leo J.  
Walker, Joyce  
Warner-Eno, Leslie A.  
Wayne Conwell  
West, Roleda  
Whitaker, Samuel F.  
William D. Hanline  
Williams, Lester  
Wilson, Loretta  
Winbush, Meatha  
Wisehart, Rhonda  
Wolan, Lea  
Woodard, Anthony  
Young, Karl L.  
Adams, Thomas E.  
Aimtronics Corporation  
Alternative Resource, Inc.  
Ana Paula  
Anorve, Juan  
Apple Computer  
Arnold & Porter  
Aziz, Salman  
Bernstein, Sidney  
Brown, Jonathan  
CDA Consulting  
Celso Gon\*alves Viana  
Chilton, Alfred  
Clark, Charles  
Dactem, Inc.  
Dangerfield, Shawn  
Daniel Legorreta  
Donald M. Lyon, Esq.  
Dynamic Sciences International  
Eftec North America, LLC  
Electrical Systems Motors  
Electronic Environmental Engineering  
Electrospec Cost Recovery  
Ellis, Peter  
Fabricated Metals  
Financial Services of America, LLC  
Fosbre, Frank J. Jr.  
Fromm, Pamela  
Gabrielle, Lori J.  
Glass, Garvin  
H.P. Haveles, Esq.  
Hahn Elastomer  
Hanners, Carolyn  
Harley Brakes  
Hassett & Donnelly, PC  
Howery Simon Arnold & White, LLP  
INSS  
Invensys  
Itabirito Plant  
Jan Strzebniok  
Janet E. Moser, Esq.  
Jarzyniecki, Philip  
Jeanniard  
Jeff C. Spahn, Jr., Esq.  
Joe Viviano  
Jon E. McDermott, Esq.  
Jon R. Smibert, Esq.  
Jonathan B. Taylor, Esq.  
Jones, Leland  
Jones, Rodger  
Jones, Vanessa  
Joshua A. Sherbin, Esq.  
Joyal Products, Inc.  
Junkin, Harrison & Junkin, PC  
JV Products  
Kenna Technical Services  
Kenna, William  
Kessler, Thomas  
Kreegar, William C.  
Krupp-Hoersch  
Laborsource 2000, Inc.  
Lazor, Daniel  
LK Nagano Sistemas Automotivos Ltda.  
Luiz Alberto Moreira  
Manns, Debra A.  
Matamoros  
Matthew G. Lindberg, Esq.  
Mauro Lucio Diniz  
McAleer, Adrian  
MetroCal, Inc.  
Ministerio Publico  
Missing Press Parts  
Mubea, Inc.  
MyFi Battery Fires  
Nesco  
Novo Rio Baterias Ltda.  
Nu Tech Plastics Engineering, Inc.  
Olson Tooling  
Onsalma  
Palmer, Cindie L.  
Paul Rosen, Esq.  
PODS  
Power Outage  
Public Lighting Authorities  
Reynosa  
Richard Vance, Esq.  
Ross, Marion

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**XVII. Major Litigation Parties (con'd)**

Royal Freight, L.P.  
S "nia Aparecida da Silva  
Samuel W. Junkin, Esq.  
SEC-MSC Software Corporation  
Seskin, Lauren  
Smith, Erisha  
Sobel, Jonathan F.  
State of Minas Gerais  
Stewart, Andrew  
Stites & Harbison, PLLC  
Tom Van Dusen  
Valeo North American Corporate  
Watkins Motor Lines  
Weber, Herman  
William L. Seldeen, Esq.  
Williams, Modina  
Xandex, Inc.  
Yount, Loretta

**XVIII. Holders of 5% or More of the Equity  
Securities of Company**

Capital Group International, Inc.  
Capital Research & Management Company  
Dodge & Cox  
State Street Bank and Trust Company  
Brandes Investment Partners, LLC

**XIX. Holders of 5% or More of Notes of the  
Company**

First Clear  
Investors Bank & Trust Co.  
Lehman Brothers  
Mellon Trust  
ML Sfkpg  
NFS LLC  
Pershing LLC  
SSB Electronic USA

**XX. Employees of the Office of the US Trustee, NYC**

Austin, Elizabeth J.  
Tom, Mary Elizabeth  
Arso, Courtney  
Brooks, Catletha  
Catapano, Maria  
Choy, Danny A.  
Davis, Tracy Hope  
Dub, Elizabeth C.  
Elkins, Hollie T.  
Felton, Marilyn  
Fields, Myrna R.  
Joseph, Nadkarni  
Leonhard, Alicia M.  
Lord, Delores  
Lustrin, Pamela J.  
Martinez, Anna M.  
Masumoto, Brian S.  
Mendoza, Ercilia A.  
Mobley, Darin L.  
Moroney, Mary V.  
Morrissey, Richard C.  
Schwartzberg, Paul K.  
Sharp, Sylvester  
Soto, Hector  
Velez-Rivera, Andy  
Zipes, Greg M.  
Martini, Deirdre A.  
Crawford, Desiree  
Haynes, Hope A.  
Porter, Carol A.  
Segreto, John

**XXI. Bankruptcy Judge Drain and Staff**

Robert D. Drain  
Dorothy Li  
James M. Millerman  
John Lucas